Regional District of Okanagan-Similkameen

2024-2028 Schedule F.15

Individual Requisitions

<u>**Electoral Area 'H'**</u>

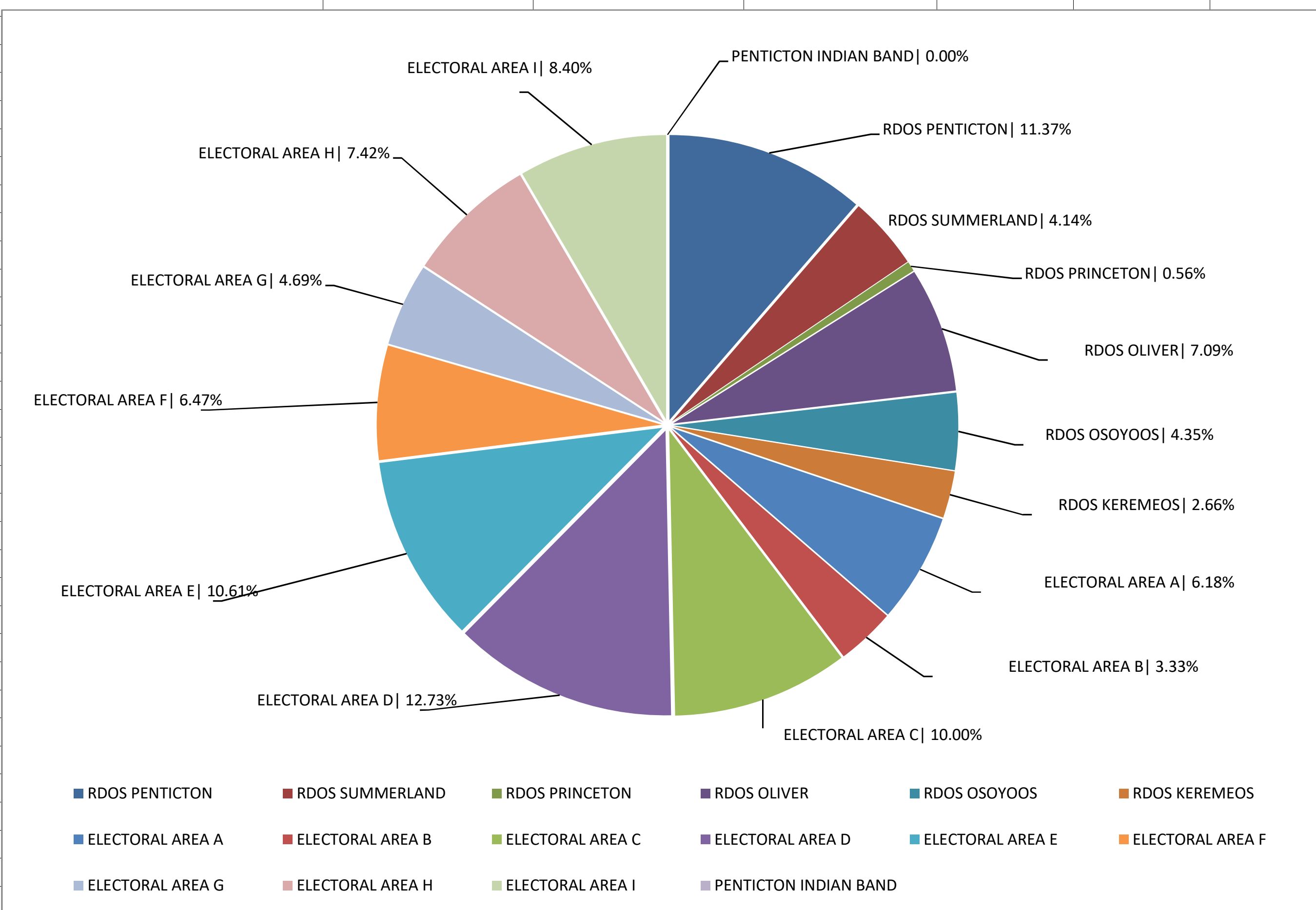
Included in this schedule:

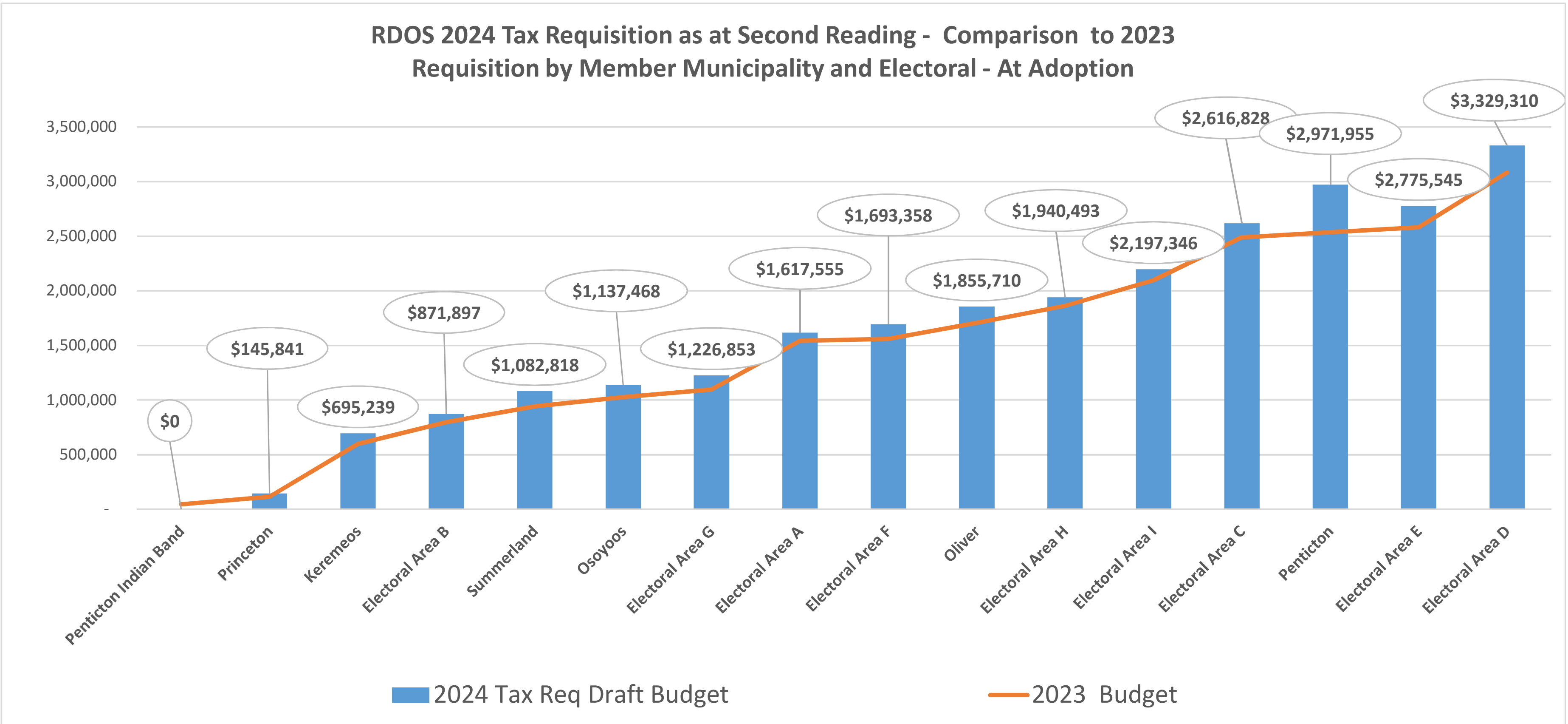
- Summary of Tax Requisitions listing all jurisdictions
- Detail by specific jurisdictions
- Comparison of Tax Requisition by Municipality and Electoral Area
- Individual RDOS portion of tax per various property values*
- 2024-2028 Operating budget which affect only the member Municipality / Electoral Area
- Capital projects which Electoral 'H' contributed funds (if applicable)

*This comparison is a weighted average

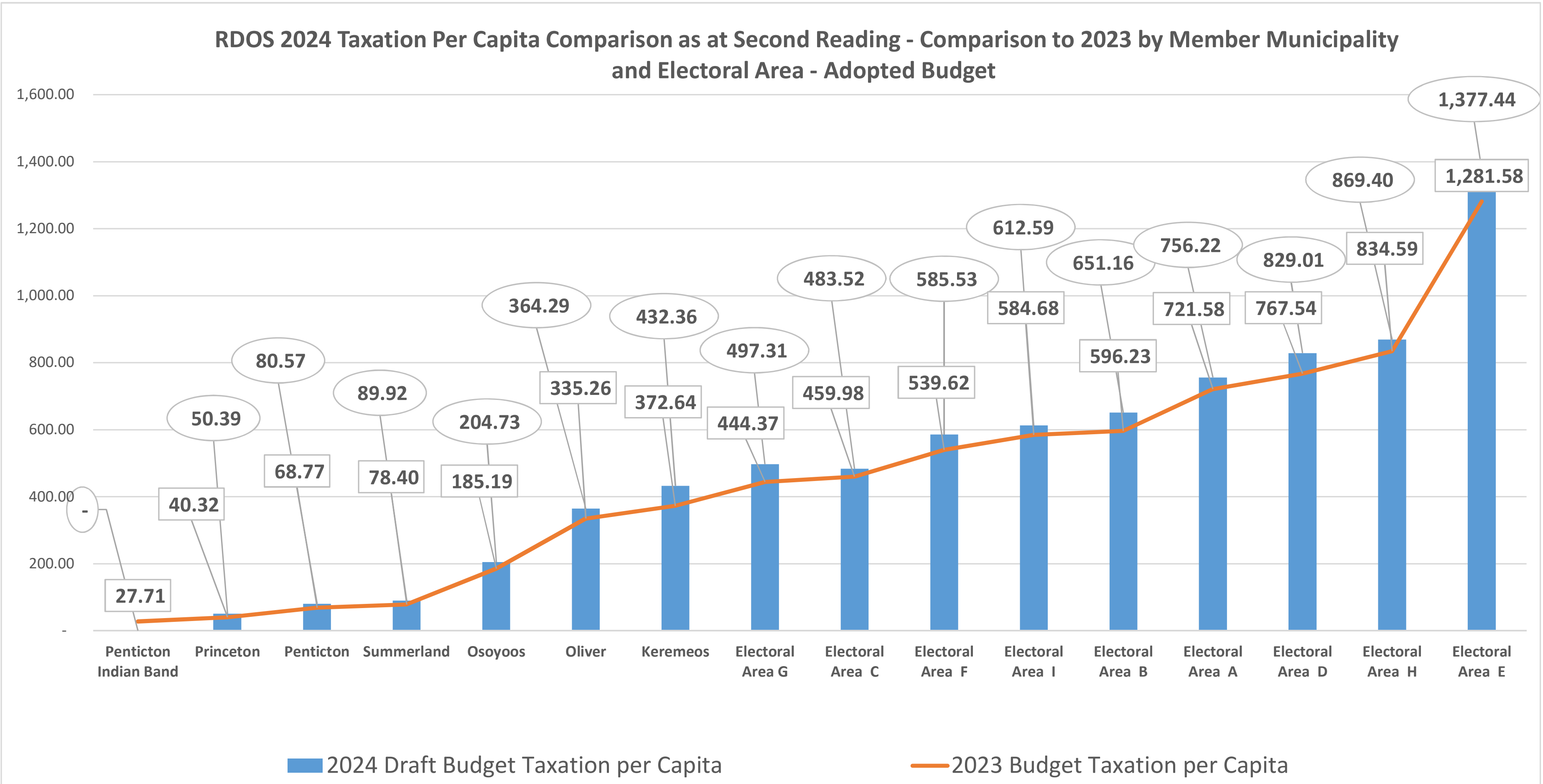
REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
2024 TOTAL REQUISITION SUMMARY

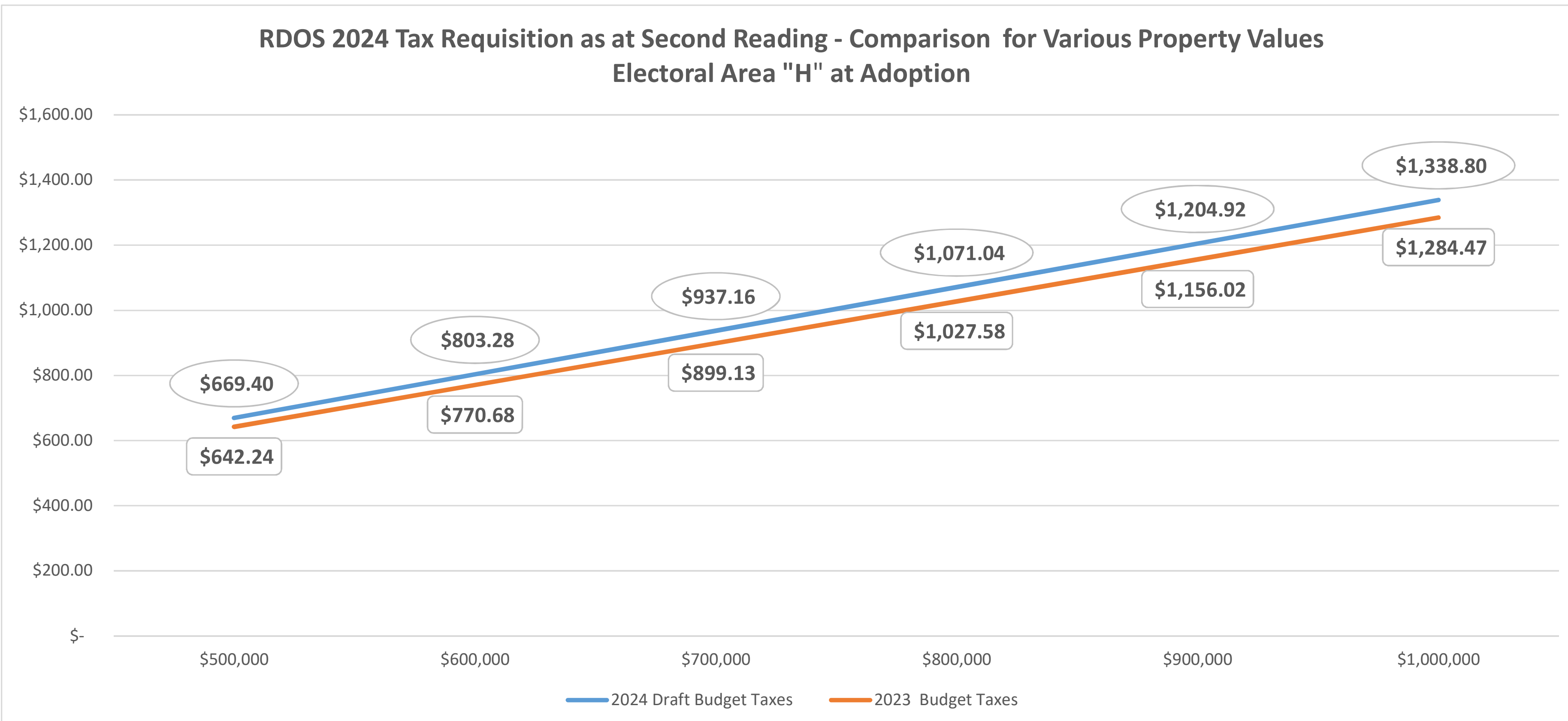
	2024	2023	$ Change	% Change	Non-Market Growth %	Net Change %
RDOS PENTICTON	$ 2,971,955	$ 2,537,608	$ 434,347	17.12%	1.05%	16.07%
RDOS SUMMERLAND	1,082,818	944,706	138,112	14.62%	1.77%	12.85%
RDOS PRINCETON	145,841	116,462	29,379	25.23%	0.86%	24.37%
RDOS OLIVER	1,855,710	1,713,954	141,756	8.27%	1.44%	6.83%
RDOS OSOYOOS	1,137,468	1,030,070	107,398	10.43%	1.21%	9.22%
RDOS KEREMEOS	695,239	601,320	93,919	15.62%	1.07%	14.55%
	7,889,032	**6,944,120**	**944,912**	13.61%	1.24%	12.37%
PENTICTON INDIAN BAND	-	46,265	(46,265)	-100.00%		
ELECTORAL AREA A	1,617,555	1,541,512	76,043	4.93%	2.58%	2.35%
ELECTORAL AREA B	871,897	793,520	78,377	9.88%	5.35%	4.53%
ELECTORAL AREA C	2,616,828	2,478,883	137,945	5.56%	1.60%	3.96%
ELECTORAL AREA D	3,329,310	3,083,591	245,719	7.97%	0.99%	6.98%
ELECTORAL AREA E	2,775,545	2,587,328	188,217	7.27%	3.74%	3.53%
ELECTORAL AREA F	1,693,358	1,560,889	132,469	8.49%	1.54%	6.95%
ELECTORAL AREA G	1,226,853	1,097,296	129,557	11.81%	1.41%	10.40%
ELECTORAL AREA H	1,940,493	1,861,140	79,353	4.26%	2.10%	2.16%
ELECTORAL AREA I	2,197,346	2,097,712	99,634	4.75%	1.30%	3.45%
	18,269,185	**17,101,871**	**1,167,314**	6.83%	2.04%	4.79%
TOTAL TAX REQUISITION FOR ALL BUDGETS	**$ 26,158,217**	**$ 24,092,256**	**$ 2,065,961**	8.58%	1.49%	7.09%





RDOS 2024 Tax Requisition as at Second Reading - Comparison to 2023
Requisition by Member Municipality and Electoral - At Adoption
3,500,000
3,000,000
2,500,000
2,000,000
1,500,000
1,000,000
500,000
-
$0
$145,841
$695,239
$871,897
$1,082,818
$1,137,468
$1,226,853
$1,617,555
$1,693,358
$1,855,710
$1,940,493
$2,197,346
$2,616,828
$2,971,955
$2,775,545
$3,329,310
Penticton Indian Band
Princeton
Keremeos
Electoral Area B
Summerland
Osoyoos
Electoral Area G
Electoral Area A
Electoral Area F
Oliver
Electoral Area H
Electoral Area I
Electoral Area C
Penticton
Electoral Area E
Electoral Area D
2024 Tax Req Draft Budget
2023 Budget


RDOS 2024 Taxation Per Capita Comparison as at Second Reading - Comparison to 2023 by Member Municipality and Electoral Area - Adopted Budget
1,600.00
1,400.00
1,200.00
1,000.00
800.00
600.00
400.00
200.00
-
-
27.71
50.39
40.32
80.57
68.77
89.92
78.40
204.73
185.19
364.29
335.26
432.36
372.64
497.31
444.37
483.52
459.98
585.53
539.62
612.59
584.68
651.16
596.23
756.22
721.58
829.01
767.54
869.40
834.59
1,377.44
1,281.58
Penticton Indian Band
Princeton
Penticton
Summerland
Osoyoos
Oliver
Keremeos
Electoral Area G
Electoral Area C
Electoral Area F
Electoral Area I
Electoral Area B
Electoral Area A
Electoral Area D
Electoral Area H
Electoral Area E
2024 Draft Budget Taxation per Capita
2023 Budget Taxation per Capita


RDOS 2024 Tax Requisition as at Second Reading - Comparison for Various Property Values
Electoral Area "H" at Adoption
$1,600.00
$1,400.00
$1,200.00
$1,000.00
$800.00
$600.00
$400.00
$200.00
$-
$669.40
$803.28
$937.16
$1,071.04
$1,204.92
$1,338.80
$642.24
$770.68
$899.13
$1,027.58
$1,156.02
$1,284.47
$500,000
$600,000
$700,000
$800,000
$900,000
$1,000,000
2024 Draft Budget Taxes
2023 Budget Taxes

REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
2024 Budget Comparative Requisition

Page	Dept #			2024		2023		NET CHANGE	% CHANGE
		ELECTORAL AREA H (PRINCETON RURAL)							
		Participating Directors determine budget by weighted vote							
1	0100	GENERAL GOVERNMENT		**$**	**82,231**	$	65,364	$ 16,867	
6	0200	INVASIVE SPECIES (formerly noxious weeds)			**3,676**		2,715	961	
7	0300	ELECTORAL AREA ADMINISTRATION			**352,580**		371,257	(18,677)	
17	0400	911 EMERGENCY CALL SYSTEM - Improvements Only			**50,798**		41,179	9,619	
18	0410	EMERGENCY PLANNING			**32,174**		14,743	17,431	
33	2500	BUILDING INSPECTION			**57,175**		49,529	7,646	
74	4200	SUBDIVISION SERVICING			**14,440**		6,712	7,728	
75	4250	ILLEGAL DUMPING			**1,659**		1,468	191	
76	4300	SOLID WASTE MANAGEMENT PLAN			**7,188**		11,276	(4,088)	
80	5000	ELECTORAL AREA PLANNING			**199,000**		184,091	14,909	
85	5550	NUISANCE CONTROL			**1,065**		971	94	
87	5700	MOSQUITO CONTROL			**7,666**		7,586	80	
110	7720	REGIONAL TRAILS			**16,565**		17,729	(1,164)	
130	8200	REGIONAL TRANSIT			**8,198**		9,778	(1,580)	
151	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)			**1,646**		1,483	163	
			Subtotal		**836,060**		785,881	50,179	6.39%
		Regional Director determines budget							
16	0390	RURAL PROJECTS			**47,247**		53,835	(6,588)	
26	1300	FIRE PROTECTION AREA H-A(717)			**99,216**		98,554	662	
27	1400	FIRE PROTECTION TULAMEEN/COALMONT-C(717)			**296,894**		262,610	34,284	
39	2650	UNTIDY AND UNSIGHTLY PREMISES			**31,589**		40,189	(8,600)	
45	3100	REFUSE DISPOSAL			**205,743**		205,142	601	
73	4000	SHINISH CREEK DIVERSION-B(717)-Parcel Tax			**9,982**		10,449	(467)	
91	7000	PRINCETON RECREATION (contribution funding)			**294,339**		290,209	4,130	
100	7490	TULAMEEN RECREATION COMMISSION			**87,036**		83,115	3,921	
126	7980	GRANT IN AID			**20,488**		20,215	273	
134	8400	TRANSIT (Area H)			**1,578**		725	853	
142	9100	CEMETERY			**1,473**		1,470	3	
149	9360	ECONOMIC DEVELOPMENT (Areas B, G & H)			**8,225**		8,213	12	
			Subtotal		**1,103,810**		1,074,726	29,084	2.71%
		Requisitions from Other Multi-Regional Boards							
90	6500	OKANAGAN BASIN WATER BOARD - Defined Area N717			**623**		533	90	16.84%
			TOTAL	**$**	**1,940,493**	$	1,861,140	$ 79,353	4.26%
		Average Tax Rate/$1000		**$**	**1.29824**	$	1.28355	$ 0.01469	
		Average Taxes per Property		**$**	**693.46**	$	674.71	$ 18.75	2.78%

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
GENERAL GOVERNMENT - 0100

SLP, 1966 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	7.05%	24.24%	6.78%	3.34%	2.92%	2.93%
TAX REQUISITION	1,612,212	2,002,988	2,138,838	2,210,274	2,274,845	2,341,527
GRANT IN LIEU OF TAXES	5,101	5,101	5,101	5,101	5,101	5,101
RECOVERIES - FOI		400	400	400	400	400
INTEREST INCOME	128,533	-	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVE	57,000	80,000	80,000	80,000	80,000	80,000
MISCELLANEOUS REVENUE	10,201	5,000	5,000	5,000	5,000	5,000
PRIOR YEARS SURPLUS	349,206	-	-	-	-	-
Total Revenue	$ 2,162,253	$ 2,093,489	$ 2,229,339	$ 2,300,775	$ 2,365,346	$ 2,432,028
Expense						
SALARIES & WAGES	1,031,527	1,156,722	1,194,003	1,232,557	1,272,320	1,313,491
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	29,722	71,470	149,871	152,459	155,087	157,761
SALARIES & WAGES - CRIME STOPPERS	92,000	92,500	92,500	92,500	92,500	92,500
HONORARIUMS - DIRECTORS	377,235	416,000	426,060	437,060	447,987	459,186
HONORARIUMS - CHAIRMAN	42,768	44,710	46,275	47,894	49,571	51,306
HONORARIUMS - VICE CHAIRMAN	7,993	8,177	8,463	8,759	9,065	9,383
ADMINISTRATION CHARGE	99,666	121,172	129,474	133,102	136,903	140,828
EDUCATION & TRAINING		1,200	1,242	1,285	1,330	1,377
INSURANCE - PROPERTY	4,467	6,500	6,728	6,963	7,207	7,459
INSURANCE - LIABILITY	31,181	42,000	43,470	44,991	46,566	48,196
SUPPLIES - BOARD DINNERS	25,000	27,000	27,945	28,923	29,935	30,983
ASSET MANAGEMENT SOFTWARE		33,238	34,568	34,568	35,951	37,389
TRAVEL - STAFF	10,302	12,000	12,360	12,731	13,113	13,506
TRAVEL - UBCM & OMMA CONVENTION		-	-	-	-	-
TRAVEL - BOARD	15,453	16,000	16,480	16,974	17,484	18,008
BOARD STAFF RECOGNITION		10,000	10,300	10,609	10,927	11,255
INTERNAL DEBT PRINCIPAL & INTEREST (5YR RESERVE BORROWING)		9,800	19,600	29,400	29,400	29,400
TRANSFER FROM OPERATIONAL RESERVE	349,206	-	-	-	-	-
TRANSFER TO DEPOSIT ACCOUNT	10,302	10,000	10,000	10,000	10,000	10,000
REGIONAL GRANT IN AID - Ha Ha Ha Kidz Fest	5,000	-	-	-	-	-
REGIONAL GRANT IN AID - Okanagan Similkameen Conservation Alliance	3,500	-	-	-	-	-
REGIONAL GRANT IN AID - South Okanagan Immigrant and Community Services	3,500	-	-	-	-	-
REGIONAL GRANT IN AID - Community Wellness Circle	5,250					-
REGIONAL GRANT IN AID - Peach City Community Radio Society		5,000	-	-	-	-
REGIONAL GRANT IN AID - DB Foundation for Health Research		10,000	-	-	-	-
CARBON MITIGATION EXPENSE	6,181	-	-	-	-	-
SAFETY TRACKING - VEHICLES	12,000					-
Total Expenses	$ 2,162,253	$ 2,093,489	$ 2,229,339	$ 2,300,775	$ 2,365,346	$ 2,432,028

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
INVASIVE SPECIES (formerly noxious weeds) - 0200

BL 2065.02, 2021 - Maximum Levy

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**68,750**	**REVIEW SOON**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**
Revenue		4.87%	34.92%	3.42%	3.43%	3.42%	3.42%
TAX REQUISITION		66,360	89,535	92,594	95,768	99,043	102,434
GRANT IN LIEU OF TAXES		93	96	100	103	107	110
TRANSFER FROM OPERATIONAL RESERVES		22,003	-	-	-	-	-
PROVINCIAL GRANTS		12,000	12,420	12,855	13,305	13,770	14,252
Total Revenue		$ 100,456	$ 102,051	$ 105,549	$ 109,176	$ 112,920	$ 116,796
Expense							
SALARIES & WAGES		12,117	13,490	13,892	14,312	14,739	15,182
SALARIES & WAGES			-	-	-	-	-
ADMINISTRATION CHARGE		3,339	3,691	3,817	3,949	4,084	4,224
CONSULTANTS		50,000	51,750	53,561	55,436	57,376	59,384
CONSULTANTS - ABATEMENT PROGRAM		32,000	33,120	34,279	35,479	36,721	38,006
TRANSFER TO OPERATING RESERVE		3,000	-	-	-	-	-
Total Expenses		$ 100,456	$ 102,051	$ 105,549	$ 109,176	$ 112,920	$ 116,796

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ELECTORAL AREA ADMINISTRATION - 0300

SLP, 1966 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	16.41%	-7.17%	3.04%	3.42%	3.44%	3.36%
TAX REQUISITION - ALL AREAS	2,667,222	2,476,034	2,551,306	2,638,460	2,729,143	2,820,857
GRANT IN LIEU OF TAXES	5,100	5,100	5,100	5,100	5,100	5,100
SEARCH FEES		5,000	5,100	5,202	5,306	5,412
TRANSFER FROM RURAL AREA FEASABILITY FUND	150,000	50,000	-	-	-	-
PROVINCIAL GRANTS	168,300	165,000	165,000	165,000	165,000	165,000
MISCELLANEOUS REVENUE	80,000	150,000	-	-	-	-
RECOVERABLE HERITAGE HILLS SEWER		20,000	-	-	-	-
RECOVERABLE HERITAGE HILLS WATER		20,000	-	-	-	-
PRIOR YEARS SURPLUS	14,454	-	-	-	-	-
Total Revenue	$ 3,085,076	$ 2,891,134	$ 2,726,506	$ 2,813,762	$ 2,904,549	$ 2,996,369
Expense						
SALARIES & WAGES	2,351,382	2,513,167	2,594,408	2,678,319	2,764,827	2,854,354
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	171,817	(296,395)	(291,770)	(300,752)	(309,222)	(319,962)
HONORARIUMS - DIRECTORS	181,000	186,430	192,023	197,784	203,717	209,829
ADMINISTRATION CHARGES	171,123	166,932	160,185	165,321	170,664	176,069
MEMBERSHIP & DUES	19,000	22,000	22,660	23,340	24,040	24,761
SPECIAL PROJECTS - AREA D - SKAHA ESTATES		200,000	-	-	-	-
SPECIAL PROJECTS - ELECTIONS	-	25,000	25,000	25,750	26,523	27,318
HERITAGE HILLS SEWER STUDY CF	150,000	50,000	-	-	-	-
VEHICLE DEPRECIATION	5,000	5,000	5,000	5,000	5,000	5,000
EQUIPMENT	7,000	7,000	7,000	7,000	7,000	7,000
LEGAL FEES	2,500	2,500	2,500	2,500	2,500	2,500
SUPPLIES	300	-	-	-	-	-
UTILITIES - TELEPHONE	10,000	6,000	6,000	6,000	6,000	6,000
TRANSFER TO OPERATIONAL RESERVE	14,454	-	-	-	-	-
CONTINGENCY	1,500	1,500	1,500	1,500	1,500	1,500
OTHER EXPENSES - MISCELLANEOUS	-	2,000	2,000	2,000	2,000	2,000
Total Expenses	$ 3,085,076	$ 2,891,134	$ 2,726,506	$ 2,813,762	$ 2,904,549	$ 2,996,369

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
911 EMERGENCY CALL SYSTEM - 0400

Bl 1095 & 1096 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	10.27%	19.69%	2.74%	2.75%	2.77%	-9.81%
TAX REQUISITION	1,089,450	1,303,933	1,339,725	1,376,596	1,414,680	1,275,878
GRANT IN LIEU OF TAXES	1,880	1,899	1,918	2,000	2,050	2,100
PRIOR YEARS SURPLUS	21,550	17,466	-	-	-	-
Total Revenue	$ 1,112,880	$ 1,323,298	$ 1,341,643	$ 1,378,596	$ 1,416,730	$ 1,277,978
Expense						
SALARIES & WAGES	105,466	107,629	111,257	115,002	118,876	122,887
SALARIES & WAGES		18,772	19,341	19,928	20,526	21,142
ADMINISTRATION CHARGES	31,343	37,165	38,345	39,562	40,817	42,114
SITE & RADIO MAINTENANCE - ANNUAL CONTRACTS	25,486	25,613	26,433	27,279	28,152	29,053
UNSCHEDULED MTNCE - FIREHALLS	10,483	15,000	15,480	15,975	16,486	17,014
UNSCHEDULED MAINTENANCE - TOWERS	15,453	15,000	15,480	15,975	16,486	17,014
OP - EQPT RENTAL - TRANSMITTER LEASE & M	93,873	110,000	113,520	117,153	120,902	124,771
CONTRACTS - CENTRAL FIRE Dispatch	377,733	411,957	425,140	438,744	452,784	467,273
CONTRACTS - OTHER RD - CORD - CENTRAL DI	195,894	199,812	206,206	212,805	219,615	226,643
INSURANCE - PROPERTY	9,710	9,904	9,954	10,004	10,054	10,104
INSURANCE - LIABILITY	5,500	5,638	5,666	5,694	5,722	5,751
LEGAL FEES	3,000	3,000	3,096	3,195	3,297	3,403
UHF AND VHF RADIO LICENSES	15,724	18,000	18,576	19,170	19,783	20,416
UTILITIES - TELEPHONE	24,992	25,117	25,921	26,750	27,606	28,489
DEBT INTEREST (Bylaw 2780/2623)	47,256	47,256	47,256	47,256	47,256	-
DEBT PRINCIPAL (Bylaw 2780/2623)	130,864	130,864	130,864	130,864	130,864	-
TRANSFER TO RESERVE CAPITAL	5,000	75,000	77,400	79,877	82,433	85,071
TRANSFER TO RESERVES RE INTEREST	103	105	108	111	115	119
TRANSFER TO OPERATING RESERVE	5,000	42,466	25,800	26,626	27,478	28,357
CONTINGENCY	10,000	25,000	25,800	26,626	27,478	28,357
Total Expenses	$ 1,112,880	$ 1,323,298	$ 1,341,643	$ 1,378,596	$ 1,416,730	$ 1,277,978

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
EMERGENCY PLANNING - 0410

BL 2322, 2004 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	0.40%	113.59%	6.35%	2.18%	2.20%	1.76%
TAX REQUISITION	366,922	783,701	833,468	851,668	870,384	885,708
GRANT IN LIEU OF TAXES	550	555	561	570	575	600
TRANSFER FROM OPERATING RESERVE	60,000	-	-	-	-	-
PROVINCIAL GRANTS (Carry Forward)	1,266,103	1,583,024	-	-	-	-
PROV GRANTS - UBCM CRI	-	100,000	-	-	-	-
PRIOR YEARS SURPLUS	40,560	-	-	-	-	-
Total Revenue	$ 1,734,135	$ 2,467,280	$ 834,029	$ 852,238	$ 870,959	$ 886,308
Expense						
SALARIES & WAGES	136,154	178,576	184,291	190,195	196,285	202,585
SALARIES & WAGES		232,684	315,901	325,382	335,146	345,200
HONORARIUMS	7,085	7,120	7,156	7,192	7,228	7,264
ADMINISTRATION CHARGES	56,237	78,673	37,567	38,424	39,305	40,026
IT SUPPORT COSTS	3,500	3,605	3,713	3,825	3,939	4,057
FLOOD HAZARD RIKS ASSESSMENT - CF		100,000	-	-	-	-
UBCM CEPF - EMERGENCY SUPPORT SERVICES GRANT CF	89,750	-	-	-	-	-
UBCM CRI - FIRESMART GRANT STEAM 1 (OPERATIONS CF	355,038	-	-	-	-	-
FIRESMART GRANT STREAM 1 (OPERATIONS)	-	240,997	-	-	-	-
EOC SANDBAG OPERATIONS	15,000	15,000	15,075	15,150	15,226	15,302
UBCM - CRI - FIRESMART GRANT STREAM (STAFFING) 2022 GRANT	406,020	-	-	-	-	-
UBCM - CRI - FIRESMART GRANT STREAM (STAFFING) 2022 GRANT	98,130	-	-	-	-	-
UBCM CEPR HEAT PREPAREDNESS CF	300,000	300,000	-	-	-	-
2023 CEPF UCBM GRANT CF	-	117,000	-	-	-	-
2023 EOC CEPF UBCM GRANT EXPENSE CF		112,790	-	-	-	-
2023 UBCM CRI FIRESMART GRANT CF	-	200,000	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "A" CF		49,997	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "B" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "C" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "D" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "E" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "F" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "G" CF		45,320	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "H" CF		50,000	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "I" CF		45,320	-	-	-	-
2023 E-911 GRANT		45,000	-	-	-	-
2024 CEPF DISASTER RISK REDUCTION GRANT		150,000	-	-	-	-
CONSULTANTS	4,000	4,080	4,100	4,121	4,142	4,163
AGREEMENT - REGIONAL SEARCH & RESCUE	71,500	90,000	90,450	90,902	91,357	91,814
OPERATIONAL SUPPORT ANIMAL EMERGENCY RESPONSE	10,000	15,000	15,075	15,150	15,226	15,302
REVIEW OF EMERGENCY PROGRAM	60,000	-	-	-	-	-
EDUCATION & TRAINING	25,502	25,630	25,758	25,887	26,016	26,146
EOC SUPPLIES	7,000	8,000	8,040	8,080	8,120	8,161
EQUIPMENT	5,239	5,000	5,050	5,100	5,150	5,200
EQUIPEMENT - SOFTWARE		26,000	26,100	26,200	26,300	26,400
INSURANCE - LIABILITY	3,000	3,060	3,121	3,184	3,247	-
INSURANCE - VEHICLE	900	3,000	3,015	3,030	3,045	3,060
LEGAL FEES	1,000	1,000	1,000	1,000	1,000	1,000
SUPPLIES	1,500	3,500	3,515	3,530	3,545	3,550
EOC SUPPLIES	10,000	10,000	10,050	10,100	10,151	10,202
SUPPLIES - MEALS	1,000	1,020	1,040	1,061	1,082	1,087
TRAVEL/LEASING	7,000	7,140	7,283	7,428	7,577	7,578
UTILITIES - TELEPHONE	4,020	5,500	5,528	5,556	5,584	5,612
TRANSFER TO OPERATING RESERVE	40,560	45,368	45,595	45,823	46,052	46,282
EMERGENCY SOCIAL SERVICES	15,000	15,300	15,606	15,918	16,236	16,317
Total Expenses	$ 1,734,135	$ 2,467,280	$ 834,029	$ 852,238	$ 870,959	$ 886,308

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
BUILDING INSPECTION - 2500

2132, 2002 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	1.74%	5.46%	5.40%	4.59%	4.69%	3.66%
TAX REQUISITION	332,410	350,553	369,482	386,441	404,571	419,377
GRANT IN LIEU OF TAXES	1,836	1,855	1,873	1,901	1,939	-
FEE FOR SERVICE	30,603	30,909	31,218	31,686	32,320	33,000
ENFORCEMENT FEES	2,550	4,000	4,200	4,400	4,600	4,800
BUILDING PERMITS	743,389	758,000	770,000	785,000	800,000	820,000
TRANSFER FROM OPERATIONAL RESERVE	35,000	-	-	-	-	-
MISCELLANEOUS REVENUE	13,591	10,000	11,000	12,000	13,000	14,000
PRIOR YEARS SURPLUS	289,036	-	-	-	-	-
Total Revenue	$ 1,448,415	$ 1,155,317	$ 1,187,773	$ 1,221,428	$ 1,256,430	$ 1,291,177
Expense						
SALARIES & WAGES	859,661	895,952	922,365	949,580	977,542	1,006,438
SALARIES & WAGES		1,449	1,500	1,552	1,599	1,647
ADMINISTRATION CHARGES	62,450	66,783	68,680	70,642	72,683	74,702
OPERATIONS - FACILITIES RENTALS	6,181	7,000	7,500	8,000	8,500	9,000
CONTRACTS	20,000	-	-	-	-	-
EDUCATION & TRAINING	12,363	10,000	10,100	10,200	10,300	10,400
DEPRECIATION	15,453	15,685	15,920	16,238	16,563	17,000
EQUIPMENT	21,452	15,000	15,500	16,000	16,500	17,000
INSURANCE - LIABILITY	46,008	46,698	47,398	48,346	49,313	50,000
LEGAL FEES	30,907	31,000	32,000	33,000	33,500	34,000
SUPPLIES	5,151	5,250	5,300	5,350	5,400	5,450
ADVERTISING	2,060	2,000	2,010	2,020	2,030	2,040
TRAVEL/LEASING	36,058	37,000	37,500	38,000	39,500	40,000
UTILITIES - TELEPHONE	11,332	11,500	12,000	12,500	13,000	13,500
TRANSFER TO OPERATIONAL RESERVE	314,188	5,000	5,000	5,000	5,000	5,000
OTHER EXPENSES	5,151	5,000	5,000	5,000	5,000	5,000
Total Expenses	$ 1,448,415	$ 1,155,317	$ 1,187,773	$ 1,221,428	$ 1,256,430	$ 1,291,177

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
DEVELOPMENT INFRASTRUCTURE - 4200

LGA Part 26 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	-65.19%	110.28%	-25.98%	-16.91%	3.79%	2.14%
TAX REQUISITION	48,224	101,407	75,063	62,368	64,729	66,112
SUBDIVISION SERVICING FEES	12,000	12,000	12,240	12,485	12,735	12,990
SUBDIVISION SERVICING FEES	10,000	12,500	12,750	13,005	13,265	13,530
DEVELOPER FUNDED WATER MODEL	6,000	9,000	9,315	9,641	9,978	10,327
ENGINEERING REVIEW FEES	15,000	25,000	25,875	26,781	27,718	28,688
RECOVERIES FROM PLANNING REFERRALS	20,000	20,000	20,000	20,000	20,000	20,000
TRANSFER FROM OPERATING RESERVE	10,000	23,000	23,690	24,401	25,133	25,887
Total Revenue	$ 121,224	$ 202,907	$ 178,933	$ 168,681	$ 173,558	$ 177,534
Expense						
SALARIES & WAGES	89,813	102,904	106,375	109,967	113,680	117,518
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	-	49,650	22,709	8,699	8,961	9,229
ADMINISTRATION CHARGES	5,249	8,953	7,811	7,323	7,555	7,744
CONSULTANTS	6,000	6,000	6,180	6,365	6,556	6,753
EDUCATION & TRAINING	500	750	765	780	796	812
DEVELOPER FUNDED INFRASTRUCTURE	10,000	12,500	12,750	13,005	13,265	13,530
INSURANCE - LIABILITY	912	930	949	968	987	-
LEGAL FEES	2,500	5,000	5,150	5,305	5,464	5,628
SUPPLIES	250	200	204	208	212	216
TRAVEL/LEASING	1,000	1,020	1,040	1,061	1,082	1,104
TRANFER TO OPERATING RESERVE	5,000	15,000	15,000	15,000	15,000	15,000
Total Expenses	$ 121,224	$ 202,907	$ 178,933	$ 168,681	$ 173,558	$ 177,534

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ILLEGAL DUMPING - 4250

Bl 2184 - Maximum Levy

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**25,000**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**
Revenue		0.92%	12.59%	2.40%	2.43%	2.44%	2.47%
TAX REQUISITION		35,882	40,398	41,370	42,375	43,408	44,482
PRIOR YEARS SURPLUS		4,325	-	-	-	-	-
Total Revenue		$ 40,207	$ 40,398	$ 41,370	$ 42,375	$ 43,408	$ 44,482
Expense							
SALARIES & WAGES		16,456	19,300	19,886	20,493	21,115	21,762
SALARIES & WAGES			186	192	199	205	211
ADMINISTRATION CHARGES		932	1,099	1,135	1,171	1,208	1,247
CONTRACT SERVICES		3,000	3,000	3,105	3,214	3,326	3,443
CONTRACT SERVICES - TIPPING FEES		5,500	5,500	5,693	5,892	6,098	6,312
INSURANCE - LIABILITY		152	152	157	163	169	174
ADVERTISING - PUBLIC EDUCATION		761	761	788	815	844	874
TRAVEL/LEASING		406	400	414	428	443	459
TRANSFER TO OPERATING RESERVE		13,000	10,000	10,000	10,000	10,000	10,000
Total Expenses		$ 40,207	$ 40,398	$ 41,370	$ 42,375	$ 43,408	$ 44,482

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
SOLID WASTE MANAGEMENT - 4300

1899.02, 2012 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**367,237**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		11.36%	-37.61%	8.68%	2.57%	2.56%	2.59%
TAX REQUISITION		280,633	175,095	190,297	195,183	200,189	205,381
TRANSFER FROM OPERATING RESERVE		7,086	245,000	-	-	-	-
PRIOR YEARS SURPLUS		250,000	245,000	-	-	-	-
Total Revenue		$ 537,719	$ 665,095	$ 190,297	$ 195,183	$ 200,189	$ 205,381
Expense							
SALARIES & WAGES		120,620	107,922	111,216	114,645	118,143	121,776
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES		27,008	182	188	195	201	207
ADMINISTRATION CHARGES		9,393	8,343	9,067	9,300	9,539	9,786
CONSULTANTS CF		250,000	245,000				
CONSULTANTS				30,000	30,000	30,000	30,000
CONTRACTOR - WEBSITE EXCHANGE SITE		8,120	8,120	8,404	8,698	9,003	9,318
MEMBERSHIP & DUES		3,986	4,555	4,714	4,879	5,050	5,227
FOOD COMPOSTING EDUCATION		25,000	25,000	5,000	5,000	5,000	5,000
INSURANCE - LIABILITY		773	773	800	828	857	887
LEGAL FEES		100	100	104	107	111	115
SUPPLIES		2,000	2,000	2,070	2,142	2,217	2,295
BEAR SMART EXPENSES		9,500	16,600	17,181	17,782	18,405	19,049
BEAR SMART EXPENSES		7,086	-	-	-	-	-
BEAR SMART EXPENSES		1,500	1,500	1,553	1,607	1,663	1,721
TRANSFER TO OPERATING RESERVE		72,633	245,000	-	-	-	-
Total Expenses		$ 537,719	$ 665,095	$ 190,297	$ 195,183	$ 200,189	$ 205,381

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ELECTORAL AREA PLANNING - 5000

LGA Part 26 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	15.67%	5.67%	2.67%	2.68%	2.63%	8.79%
TAX REQUISITION	1,322,564	1,397,504	1,434,769	1,473,245	1,511,963	1,644,793
DEVELOPMENT APPLICATION FEES	100,000	105,000	110,000	115,000	120,000	120,000
TRANSFER FROM OPERATING RESERVE	30,000	70,000	-	-	-	-
PRIOR YEARS SURPLUS	-	70,000	-	-	-	-
Total Revenue	$ 1,452,564	$ 1,642,504	$ 1,544,769	$ 1,588,245	$ 1,631,963	$ 1,764,793
Expense						
SALARIES & WAGES	836,962	909,960	937,416	965,695	994,852	1,024,939
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	23,529	6,441	6,667	6,900	7,107	7,320
BOARD OF VARIANCE	769	788	808	828	900	-
APC EXPENSES	1,538	1,576	1,615	1,655	2,000	2,000
ADMINISTRATION CHARGES	76,680	84,885	87,284	89,752	92,289	100,048
BYLAW ENFORCEMENT ALLOCATION	166,254	182,206	188,583	195,184	202,015	209,086
CONSULTANTS	100,000	100,000	100,000	100,000	100,000	100,000
CONSULTANTS CF	-	70,000	-	-	-	-
PLANNING REFERRALS TO SUBDIVISION SERVICING	20,000	20,000	20,000	20,000	20,000	20,000
CONTRACT SERVICES	35,000	-	-	-	-	-
EDUCATION & TRAINING	10,250	15,000	16,000	17,000	18,000	19,000
ENVIRONMENTAL PROJECTS	10,000	10,000	10,000	10,000	10,000	10,000
EQUIPMENT	18,040	18,491	18,953	19,427	20,000	21,000
INSURANCE - LIABILITY	8,482	8,694	8,911	9,134	9,200	93,000
LEGAL FEES	41,000	42,025	43,076	44,153	45,000	46,000
LEGAL FEES - COVENANT REGISTRATIONS	7,000	7,100	7,200	7,300	7,400	7,500
SUPPLIES	9,000	9,100	9,200	9,300	9,400	9,500
ADVERTISING	20,000	15,500	16,500	17,500	18,500	19,000
TRAVEL/LEASING	4,100	4,203	4,308	4,416	4,500	4,500
UTILITIES - TELEPHONE	1,000	2,000	2,100	2,200	2,300	2,300
TRANSFER TO OPERATING RESERVE	58,860	130,332	61,840	63,386	64,000	65,000
CONTINGENCY	4,100	4,203	4,308	4,416	4,500	4,600
Total Expenses	$ 1,452,564	$ 1,642,504	$ 1,544,769	$ 1,588,245	$ 1,631,963	$ 1,764,793

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
NUISANCE CONTROL (Regional Service) - 5550

BL 2198.01, 2008 - Maximum Tax Limit

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**31,250**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		-8.13%	9.25%	0.00%	0.00%	0.00%	0.00%
TAX REQUISITION		23,742	25,938	25,938	25,938	25,938	25,938
TRANSFER FROM OPERATING RESERVE		2,143	-	-	-	-	-
PRIOR YEARS SURPLUS		2	-	-	-	-	-
Total Revenue		$ 25,887	$ 25,938	$ 25,938	$ 25,938	$ 25,938	$ 25,938
Expense							
ADMINISTRATION CHARGES		887	938	938	938	938	938
OP - SW - STARLING CONTROL		25,000	25,000	25,000	25,000	25,000	25,000
Total Expenses		$ 25,887	$ 25,938	$ 25,938	$ 25,938	$ 25,938	$ 25,938

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
MOSQUITO CONTROL - 5700

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
Revenue	5.16%	9.62%	4.09%	3.98%	3.53%	3.50%
TAX REQUISITION	170,325	186,718	194,362	202,106	209,248	216,578
TRANSFER FROM RESERVE	10,000	50	50	50	50	50
TRANSFER FROM OPERATING RESERVE		8,000	6,000	5,000	4,000	3,000
MISCELLANEOUS REVENUE	18,000	28,000	28,560	29,131	29,714	30,308
Total Revenue	$ 198,325	$ 222,768	$ 228,972	$ 236,287	$ 243,012	$ 249,936
Expense						
SALARIES & WAGES	95,691	99,885	102,881	105,983	109,148	112,421
SALARIES & WAGES		5,251	5,409	5,572	5,739	5,911
ADMINISTRATION CHARGES	6,571	7,798	7,994	8,195	8,400	8,648
HELICOPTER SPRAYING	35,000	40,000	40,800	41,616	42,448	43,297
OP - W&S - PERMIT FEES	1,035	1,056	1,077	1,099	1,121	1,143
OPERATIONS - HEALTH & SAFETY	518	528	539	550	561	572
CONSULTANTS	500	1,200	1,224	1,248	1,273	1,298
EDUCATION & TRAINING	1,056	1,077	1,099	1,121	1,143	1,166
DEPRECIATION	4,000	4,000	4,000	4,000	4,000	4,000
EQUIPMENT	1,200	1,224	1,248	1,273	1,298	1,324
INSURANCE - LIABILITY	853	870	887	905	923	941
INSURANCE - VEHICLE	2,187	2,231	2,276	2,322	2,368	2,415
SUPPLIES	33,000	40,000	40,800	41,616	42,448	43,297
ADVERTISING	500	510	520	530	541	1,552
TRAVEL/LEASING	13,000	13,260	13,525	13,796	14,072	14,353
UTILITIES - TELEPHONE	714	728	743	758	773	788
TRANSFER TO VEHICLE REPLACEMENT RESERVE		1,000	2,000	3,000	4,000	4,000
TRANSFER TO INTEREST RESERVE		50	50	50	50	50
TRANSFER TO OPERATING RESERVE	2,500	2,100	1,900	2,653	2,706	2,760
Total Expenses	$ 198,325	$ 222,768	$ 228,972	$ 236,287	$ 243,012	$ 249,936

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
REGIONAL TRAILS - 7720

RG735 G716, RG734 535,RG73 B16 BL1470.02, - Assessment

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$ 597,301	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue	9.09%	-6.88%	3.19%	3.19%	3.17%	3.18%
TAX REQUISITION	433,325	403,503	416,355	429,616	443,256	457,363
PARKS REALLOCATION	44,000	45,540	46,997	48,501	50,053	51,655
KVR Trail Mgmt. - PROVINCIAL CONTRIBUTION	5,000	5,175	5,341	5,512	5,688	5,870
TRANSFER FROM CAPITAL RESERVE KVR TRAIL CONST. CHUTE LK TO LITTLE	8,000	8,280	8,545	8,818	9,100	9,391
PRIOR YEARS SURPLUS	5,630	-	-	-	-	-
Total Revenue	$ 495,955	$ 462,498	$ 477,238	$ 492,447	$ 508,097	$ 524,279
Expense						
SALARIES & WAGES	179,298	199,328	205,535	211,934	218,515	225,333
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	8,089	(46,816)	(48,200)	(49,626)	(51,115)	(52,649)
ADMINISTRATION CHARGES	19,273	18,879	19,480	20,100	20,738	21,398
TRAIL MAINTENANCE	20,000	20,400	21,053	21,727	22,422	23,140
ACQUISITION & MANAGEMENT	14,151	15,384	15,877	16,385	16,909	17,451
CONTRACT SERVICES - TRAIL MAINTENANCE	56,375	55,000	56,760	58,576	60,450	62,384
CONTRACT SERVICES	35,378	36,528	37,697	38,904	40,150	41,434
EDUCATION & TRAINING	4,121	4,265	4,401	4,542	4,687	4,837
AMORTIZATION EXPENSE	18,544	19,193	19,807	20,441	21,095	21,770
VEHICLE & EQUIPMENT	16,000	16,560	17,090	17,637	18,201	18,783
PARK/FACILITY IMPROVEMENTS	9,272	9,597	9,904	10,221	10,548	10,886
INSURANCE - PROPERTY	371	378	390	402	415	428
INSURANCE - LIABILITY	1,834	1,898	1,959	2,022	2,087	2,154
INSURANCE - VEHICLE	12,363	12,796	13,205	13,628	14,064	14,514
SUPPLIES - FACILITY	9,787	10,129	10,453	10,788	11,133	11,489
ADVERTISING	2,576	2,666	2,751	2,839	2,930	3,024
TRAVEL AND LEASE	13,393	13,862	14,306	14,764	15,236	15,724
MFA LEASING	24,500	25,358	26,170	27,008	27,872	28,763
TRANSFER TO CAPITAL RESERVE	45,000	46,575	48,065	49,603	51,190	52,828
TRANSFER TO OPERATING RESERVE	5,630	518	535	552	570	588
Total Expenses	$ 495,955	$ 462,498	$ 477,238	$ 492,447	$ 508,097	$ 524,279

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
TRANSIT - REGIONAL - 8200

BL 2809 - Assessment

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$ 359,116	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue	9.44%	-16.45%	3.32%	3.32%	3.32%	3.32%
TAX REQUISITION	238,993	199,679	206,316	213,175	220,261	227,580
TRANSIT FARES	60,425	65,474	67,569	69,731	71,962	74,265
PROVINCIAL GRANT SAFE START	13,032	13,032	13,449	13,879	14,323	14,781
MISCELLANEOUS REVENUE	18,801	19,337	19,956	20,595	21,254	21,934
PRIOR YEARS SURPLUS	28,995	-	-	-	-	-
Total Revenue	$ 360,246	$ 297,522	$ 307,290	$ 317,380	$ 327,800	$ 338,560
Expense						
SALARIES & WAGES	38,878	50,920	52,673	54,487	56,361	58,300
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	673	(57,684)	(59,414)	(61,197)	(63,033)	(64,924)
ADMINISTRATION CHARGES	11,348	10,730	11,082	11,446	11,822	12,210
MAINTAINENCE	1,550	1,600	1,651	1,704	1,759	1,815
OPERATIONS	277,252	289,511	298,775	308,336	318,203	328,385
TRANSFER TO OPERATING RESERVE	28,995	845	872	900	929	959
OTHER EXPENSES - MARKETING	1,550	1,600	1,651	1,704	1,759	1,815
Total Expenses	$ 360,246	$ 297,522	$ 307,290	$ 317,380	$ 327,800	$ 338,560

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
REGIONAL ECONOMIC DEVELOPMENT (OK FILM) - 9390

BL 2743 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**42,249**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		0.17%	10.60%	0.00%	0.00%	-9.40%	10.38%
TAX REQUISITION		36,242	40,083	40,083	40,083	36,313	40,083
Total Revenue		$ 36,242	$ 40,083	$ 40,083	$ 40,083	$ 36,313	$ 40,083
Expense							
ADMINISTRATION CHARGE		1,242	1,450	1,450	1,450	1,313	1,450
GRANT OK FILM COMM		35,000	38,633	38,633	38,633	35,000	38,633
Total Expenses		$ 36,242	$ 40,083	$ 40,083	$ 40,083	$ 36,313	$ 40,083

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ELECTORAL AREA "H" - RURAL PROJECTS - 0390

SLP, 1966 - No Tax Limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	-11.47%	-12.24%	4.16%	12.44%	2.53%	1.80%
TAX REQUISITION	53,835	47,247	49,214	55,336	56,737	57,759
TRANSFER FROM OPERATING RESERVE	4,900	4,900	4,900	-	-	-
MISCELLENOUS REVENUE	2,000	2,000	2,000	2,000	2,040	2,060
PRIOR YEARS SURPLUS	41,000	-	-	-	-	-
Total Revenue	$ 101,735	$ 54,147	$ 56,114	$ 57,336	$ 58,777	$ 59,819
Expense						
SALARIES & WAGES	30,860	25,444	26,227	27,038	27,871	28,733
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES	-	(1,467)	(775)	(799)	(823)	(847)
ADMINISTRATION CHARGES	2,081	1,958	2,029	2,074	2,126	2,163
INSURANCE - LIABILITY	241	245	248	250	255	270
MISCELLENOUS SUPPLIES	118	120	121	123	125	130
ADVERTISING - PUBLIC EDUCATION	525	533	541	550	561	570
TRAVEL - UBCM & OMMA CONVENTION	6,305	6,400	6,496	6,600	6,732	6,800
TRANSFER TO OPERATING RESERVE	41,000	-	-	-	-	-
CONTINGENCY	20,605	20,914	21,227	21,500	21,930	22,000
Total Expenses	$ 101,735	$ 54,147	$ 56,114	$ 57,336	$ 58,777	$ 59,819

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
FIRE PROTECTION - H1 - 1300

A717 BL 1891,1998 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**218,759**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		2.14%	0.67%	0.52%	0.52%	1.54%	3.50%
TAX REQUISITION		98,554	99,216	99,730	100,244	101,786	105,349
Total Revenue		$ 98,554	$ 99,216	$ 99,730	$ 100,244	$ 101,786	$ 105,349
Expense							
ADMINISTRATION CHARGES		2,554	2,716	2,730	2,744	2,786	2,884
CONTRACTS - PRINCETON		96,000	96,500	97,000	97,500	99,000	102,465
Total Expenses		$ 98,554	$ 99,216	$ 99,730	$ 100,244	$ 101,786	$ 105,349

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
FIRE PROTECTION - COALMONT / TULAMEEN - 1400

C717 BL 1574.01,2017 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**323,391**	**Compliant**	**Compliant**	**Compliant**	**REVIEW SOON**	**REVIEW REQUIRED**	**Compliant**
Revenue		7.12%	13.05%	3.04%	3.04%	2.94%	-5.37%
TAX REQUISITION		262,610	296,894	305,930	315,244	324,506	307,073
PRIOR YEARS SURPLUS		20,000	20,000	20,000	20,000	20,000	20,400
Total Revenue		$ 282,610	$ 316,894	$ 325,930	$ 335,244	$ 344,506	$ 327,473
Expense							
SALARIES & WAGES		1,155	872	902	934	966	1,001
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES		-	-	-	-	-	-
HONORARIUMS - FIREFIGHTERS		100,000	103,000	106,090	109,273	112,551	114,802
BENEFITS-FIREFIGHTERS		9,455	29,739	30,781	31,860	32,977	10,855
ADMINISTRATION CHARGES		9,080	11,125	11,463	11,813	12,172	11,278
BUILDING MAINTENANCE		2,212	2,278	2,347	2,417	2,490	2,540
VEHICLE MTNCE - VEHICLE #1		3,911	4,028	4,149	4,274	4,402	4,490
VEHICLE MTNCE - VEHICLE #2		2,251	2,319	2,388	2,460	2,534	2,585
VEHICLE MTNCE - VEHICLE #3		589	607	625	644	663	676
VEHICLE MTNCE - VEHICLE #4		2,101	2,164	2,229	2,296	2,365	2,412
VEHICLE EXPENSES - GAS/OIL		7,000	7,210	7,426	7,649	7,879	8,037
VEHICLE MTNCE - ENGINE #3			2,500	2,575	2,652	2,732	2,814
EQUPT MTNCE -FF- RADIO & PAGE		2,101	2,164	2,229	2,296	2,365	2,412
EQPT MTNCE - FF - SCBA		2,987	3,077	3,169	3,264	3,362	3,429
PROTECTION EXPENSE		3,152	3,247	3,344	3,444	3,548	3,619
OP - FD - LICENSES & PERMITS		1,125	1,159	1,194	1,229	1,266	1,291
TRAINING		20,600	21,218	21,855	22,510	23,185	23,649
INSURANCE - PROPERTY		2,018	4,441	4,530	4,620	4,713	4,807
INSURANCE - LIABILITY		324	400	408	416	424	433
INSURANCE - FIREFIGHTERS ACCIDENT		3,039	3,130	3,224	3,321	3,420	3,488
INSURANCE - VEHICLE		5,684	5,855	6,030	6,211	6,397	6,525
LEGAL FEES		1,051	1,083	1,115	1,148	1,183	1,207
SUPPLIES -OFFICE		618	637	656	675	696	710
SUPPLIES - MEALS		1,442	1,485	1,530	1,576	1,606	1,638
SUPPLIES - F/F - FIRST RESPONDERS		2,060	2,122	2,185	2,251	2,319	2,365
SUPPLIES - HALL		1,125	1,159	1,194	1,229	1,266	1,291
TRAVEL		2,251	2,319	2,388	2,460	2,534	2,585
UTILITIES		1,133	1,167	1,202	1,238	1,275	1,301
UTILITIES - POWER		9,270	9,548	9,835	10,130	10,433	10,642
UTILITIES - TELEPHONE		3,321	3,421	3,523	3,629	3,738	3,813
DEBT INTEREST (Bylaw 2780/2704)		7,245	7,245	7,245	7,245	7,245	7,245
DEBT PRINCIPAL (Bylaw 2780/2704)		12,366	12,367	12,367	12,367	12,367	12,367
TRANSFER TO RESERVE		56,944	58,658	60,427	62,249	63,805	65,425
TRANSFER TO OPERATING RESERVE		5,000	5,150	5,305	5,464	5,628	5,741
Total Expenses		$ 282,610	$ 316,894	$ 325,930	$ 335,244	$ 344,506	$ 327,473

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
UNSIGHTLY/UNTIDY PREMISES - AREA "H" - 2650

2636, 2013 - No Tax limit

	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
No Tax Limit	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**	**No Tax Limit**
Revenue	-17.05%	-21.40%	3.39%	3.39%	3.39%	3.40%
TAX REQUISITION	40,189	31,589	32,659	33,765	34,911	36,096
Total Revenue	$ 40,189	$ 31,589	$ 32,659	$ 33,765	$ 34,911	$ 36,096
Expense						
ADMINISTRATION CHARGE	1,377	1,142	1,181	1,221	1,263	1,305
BYLAW ENFORCEMENT	26,450	29,447	30,477	31,544	32,648	33,791
CONTRACT SERVICES	2,060	1,000	1,000	1,000	1,000	1,000
LEGAL FEES	10,302	-	-	-	-	-
Total Expenses	$ 40,189	$ 31,589	$ 32,659	$ 33,765	$ 34,911	$ 36,096

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
REFUSE DISPOSAL - AREA "H" - 3100

RG 735, H717, 1905.02, 2007 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**1,219,853**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		0.24%	0.29%	0.01%	0.01%	0.02%	0.02%
TAX REQUISITION		205,142	205,743	205,773	205,803	205,835	205,867
PRIOR YEARS SURPLUS		1,840	-	-	-	-	-
Total Revenue		$ 206,982	$ 205,743	$ 205,773	$ 205,803	$ 205,835	$ 205,867
Expense							
SALARIES & WAGES		878	940	968	997	1,027	1,058
ADMINISTRATION CHARGES		9,264	9,803	9,805	9,806	9,808	9,809
CONTRACTS - PRINCETON		195,000	195,000	195,000	195,000	195,000	195,000
TRANSFER TO OPERATING RESERVE		1,840	-	-	-	-	-
Total Expenses		$ 206,982	$ 205,743	$ 205,773	$ 205,803	$ 205,835	$ 205,867

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
SHINISH CREEK DIVERSION - 4000

BL 1382, 1993 Maximum Levy

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**10,000**	**REVIEW REQUIRED**	**REVIEW SOON**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**
Revenue		1.37%	-4.47%	7.68%	2.27%	2.26%	2.29%
PARCEL TAX		10,449	9,982	10,749	10,993	11,242	11,499
TRANSFER FROM RESERVE		100	102	104	106	108	110
TRANSFER FROM OPERATING RESERVE		25,000	5,627	102	104	106	108
PRIOR YEARS SURPLUS		2,000	1,000	-	-	-	-
Total Revenue		$ 37,549	$ 16,711	$ 10,955	$ 11,203	$ 11,456	$ 11,717
Expense							
SALARIES & WAGES		761	3,077	3,167	3,258	3,352	3,450
ADMINISTRATION CHARGES		740	145	149	153	157	161
SYSTEM MTNCE - WATER - DIVERSION		2,000	2,040	2,081	2,123	2,165	2,208
SPECIAL PROJECTS CF		25,000	5,000	-	-	-	-
INSURANCE - LIABILITY		48	49	50	51	52	53
TRANSFER TO OPERATING RESERVE		9,000	6,400	5,508	5,618	5,730	5,845
Total Expenses		$ 37,549	$ 16,711	$ 10,955	$ 11,203	$ 11,456	$ 11,717

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ARENA - PRINCETON / AREA "H" - 7000

RG731, Z714, Bl 2666,2014

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**314,236**	**Compliant**	**Compliant**	**REVIEW SOON**	**REVIEW SOON**	**REVIEW SOON**	**REVIEW REQUIRED**
Revenue		1.95%	1.42%	1.50%	2.00%	2.00%	1.50%
TAX REQUISITION		$ 290,209	$ 294,339	$ 298,754	$ 304,729	$ 310,824	$ 315,486
PRIOR YEARS SURPLUS		(794)	-	-	-	-	-
Total Revenue		$ 289,415	$ 294,339	$ 298,754	$ 304,729	$ 310,824	$ 315,486
Expense							
ADMINISTRATION CHARGES		9,914	10,645	10,805	11,021	11,242	11,410
CONTRACT SERVICES		279,501	283,694	287,949	293,708	299,582	304,076
Total Expenses		$ 289,415	$ 294,339	$ 298,754	$ 304,729	$ 310,824	$ 315,486

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
RECREATION COMMISSION - TULAMEEN - 7490

F714, F715 Fl 2524 & 2684 - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**48,530**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**
Revenue		69.52%	4.72%	3.20%	3.20%	3.19%	3.20%
TAX REQUISITION		83,115	87,036	89,818	92,688	95,646	98,705
TRANSFER FROM OPERAITONAL RESERVE		5,000	-	-	-	-	-
PRIOR YEARS SURPLUS		8,636	-	-	-	-	-
Total Revenue		$ 96,751	$ 87,036	$ 89,818	$ 92,688	$ 95,646	$ 98,705
Expense							
SALARIES & WAGES		11,572	7,582	7,823	8,072	8,326	8,593
NEW FTE AS AUTHORIZED BY THE BOARD SALARIES & WAGES		-	1,375	1,416	1,459	1,502	1,548
ADMINISTRATION CHARGES		2,128	2,118	2,186	2,256	2,328	2,402
CONTRACT P&R - TULAMEEN REC. SOCIETY		28,100	29,084	30,015	30,975	31,966	32,989
CONTRACT SERVICES		8,000	8,281	8,546	8,820	9,103	9,394
INSURANCE - PROPERTY		1,855	1,892	1,953	2,015	2,079	2,146
PARK IMPROVEMETNS		1,900	1,967	2,030	2,095	2,162	2,231
SUPPLIES - PARKS		3,000	518	535	552	570	588
MILEAGE		3,000	3,105	3,204	3,307	3,413	3,522
UTLILITIES		2,560	2,650	2,735	2,822	2,912	3,006
TRANSFER TO CAPITAL RESERVE		26,000	26,910	27,771	28,660	29,577	30,523
TRANSFER TO OPERATING RESERVE		8,636	1,554	1,604	1,655	1,708	1,763
Total Expenses		$ 96,751	$ 87,036	$ 89,818	$ 92,688	$ 95,646	$ 98,705

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
GRANT-IN-AID - AREA "H" - 7980

Sec 787 (F), LGA Part 5 Sec 176 (1) - Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**92,422**	**COMPLIANT**	**COMPLIANT**	**COMPLIANT**	**COMPLIANT**	**COMPLIANT**	**COMPLIANT**
Revenue		1.88%	1.35%	29.13%	0.00%	1.96%	3.85%
TAX REQUISITION		20,215	20,488	26,457	26,457	26,976	28,013
TRANSFER FROM OPERATING RESERVE		5,672	5,450	-	-	-	-
PRIOR YEARS SURPLUS		22,500	-	-	-	-	-
Total Revenue		$ 48,387	$ 25,938	$ 26,457	$ 26,457	$ 26,976	$ 28,013
Expense							
ADMINISTRATION CHARGE		887	938	957	957	976	1,013
TRANSFER TO OPERATING RESERVE		22,500	-	-	-	-	-
GRANTS IN AID		25,000	25,000	25,500	25,500	26,000	27,000
Total Expenses		$ 48,387	$ 25,938	$ 26,457	$ 26,457	$ 26,976	$ 28,013

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
TRANSIT - ELECTORAL AREA "H" - 8400

RG 735, H 717, B 411/85 Maximum levy

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**1,160**	**Compliant**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**	**REVIEW REQUIRED**
Revenue		0.20%	117.67%	1.64%	1.55%	1.72%	1.69%
TAX REQUISITION		725	1,578	1,604	1,629	1,657	1,685
Total Revenue		$ 725	$ 1,578	$ 1,604	$ 1,629	$ 1,657	$ 1,685
Expense							
SALARIES & WAGES			821	846	870	897	924
ADMINISTRATION CHARGES		25	57	58	59	60	61
CONTRACTS - PRINCETON		700	700	700	700	700	700
Total Expenses		$ 725	$ 1,578	$ 1,604	$ 1,629	$ 1,657	$ 1,685

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
AREA "H" CEMETERY - 9100

767 (5) SLP 1987

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**5,000**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		0.15%	0.22%	0.00%	0.00%	0.00%	0.00%
TAX REQUISITION		1,470	1,473	1,473	1,473	1,473	1,473
Total Revenue		$ 1,470	$ 1,473	$ 1,473	$ 1,473	$ 1,473	$ 1,473
Expense							
ADMINISTRATION CHARGES		50	53	53	53	53	53
CONTRACTS - PRINCETON		1,170	1,170	1,170	1,170	1,170	1,170
CONTRACTS - OTHER RURAL AREA - TULAMEEN		250	250	250	250	250	250
Total Expenses		$ 1,470	$ 1,473	$ 1,473	$ 1,473	$ 1,473	$ 1,473

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
ECONOMIC DEVELOPMENT - AREA "B","G","H" - 9360

Bl 2361 Maximum Levy Set

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**50,000**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**Compliant**
Revenue		0.13%	0.15%	0.00%	0.00%	0.00%	0.00%
TAX REQUISITION		24,638	24,675	24,675	24,675	24,675	24,675
Total Revenue		$ 24,638	$ 24,675	$ 24,675	$ 24,675	$ 24,675	$ 24,675
Expense							
ADMINISTRATION CHARGES		638	675	675	675	675	675
SIMILKAMEEN PLANNING SOCIETY		24,000	24,000	24,000	24,000	24,000	24,000
Total Expenses		$ 24,638	$ 24,675	$ 24,675	$ 24,675	$ 24,675	$ 24,675

Regional District of Okanagan-Similkameen
2024-2028 Operational Financial Plan
OKANAGAN BASIN WATER BOARD - 6500

Limit Based on Assessment

		2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget
$	**887,906**	**Compliant**	**Compliant**	**Compliant**	**Compliant**	**REVIEW SOON**	**REVIEW SOON**
Revenue		3.85%	2.65%	2.50%	2.50%	2.50%	3.52%
TAX REQUISITION		772,633	793,136	812,965	833,289	854,122	884,203
Total Revenue		$ 772,633	$ 793,136	$ 812,965	$ 833,289	$ 854,122	$ 884,203
Expense							
ADMINISTRATION CHARGES		20,022	21,710	22,253	22,809	23,380	24,203
TRANSFER TO OBWB		752,611	771,426	790,712	810,480	830,742	860,000
Total Expenses		$ 772,633	$ 793,136	$ 812,965	$ 833,289	$ 854,122	$ 884,203