



Regional District of Okanagan-Similkameen

2025-2029 Schedule F.2

Individual Requisitions

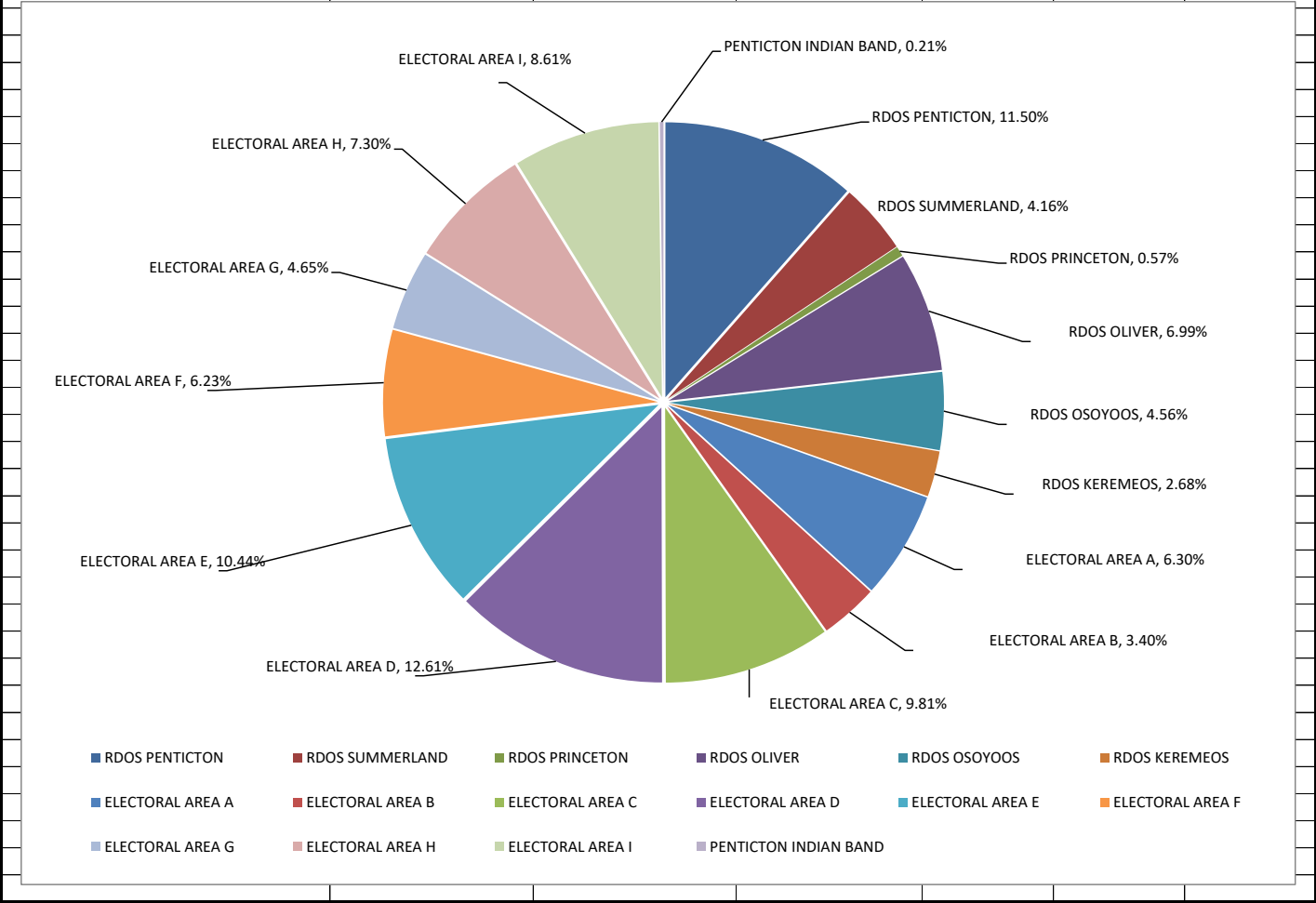
District of Summerland

Included in this schedule:

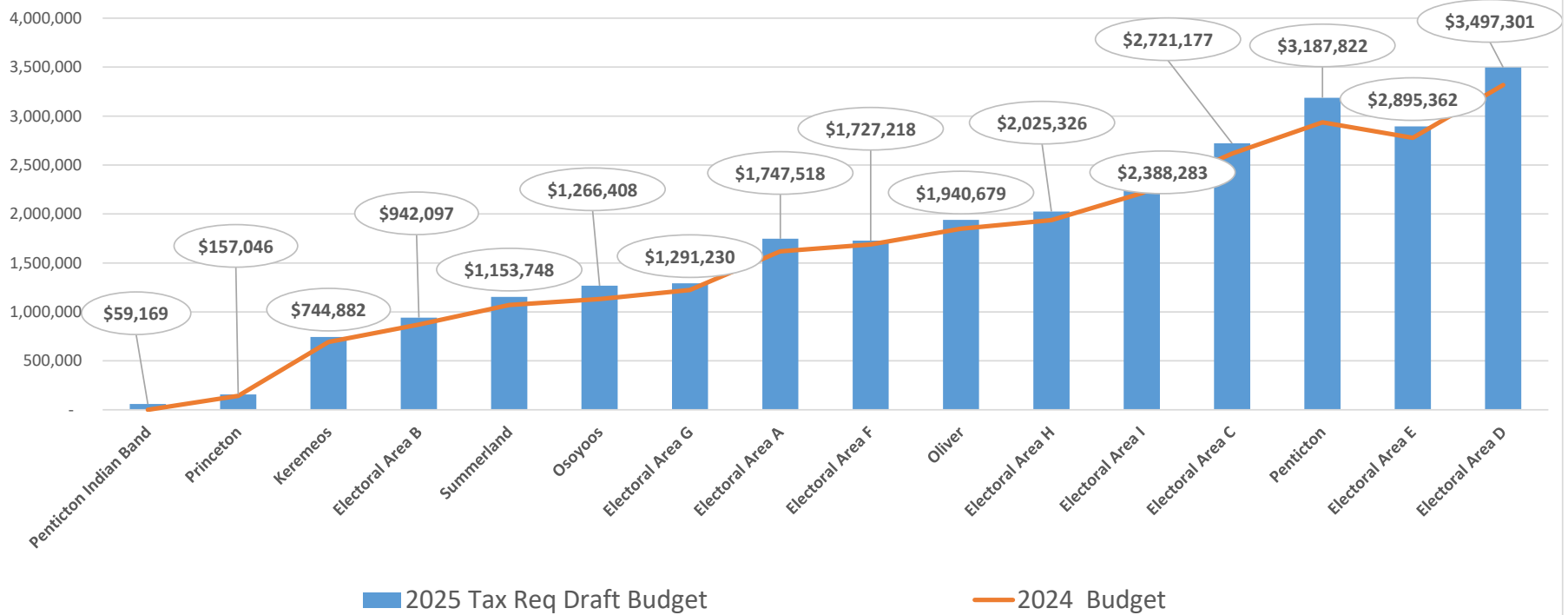
- Summary of Tax Requisitions listing all jurisdictions
- Detail by specific jurisdictions
- Comparison of Tax Requisition by Municipality and Electoral Area
- Individual RDOS portion of tax per various property values*
- 2025-2029 Operating budget which affect only the member Municipality / Electoral Area
- Capital projects which Summerland contributed funds (if applicable)

*This comparison is a weighted average

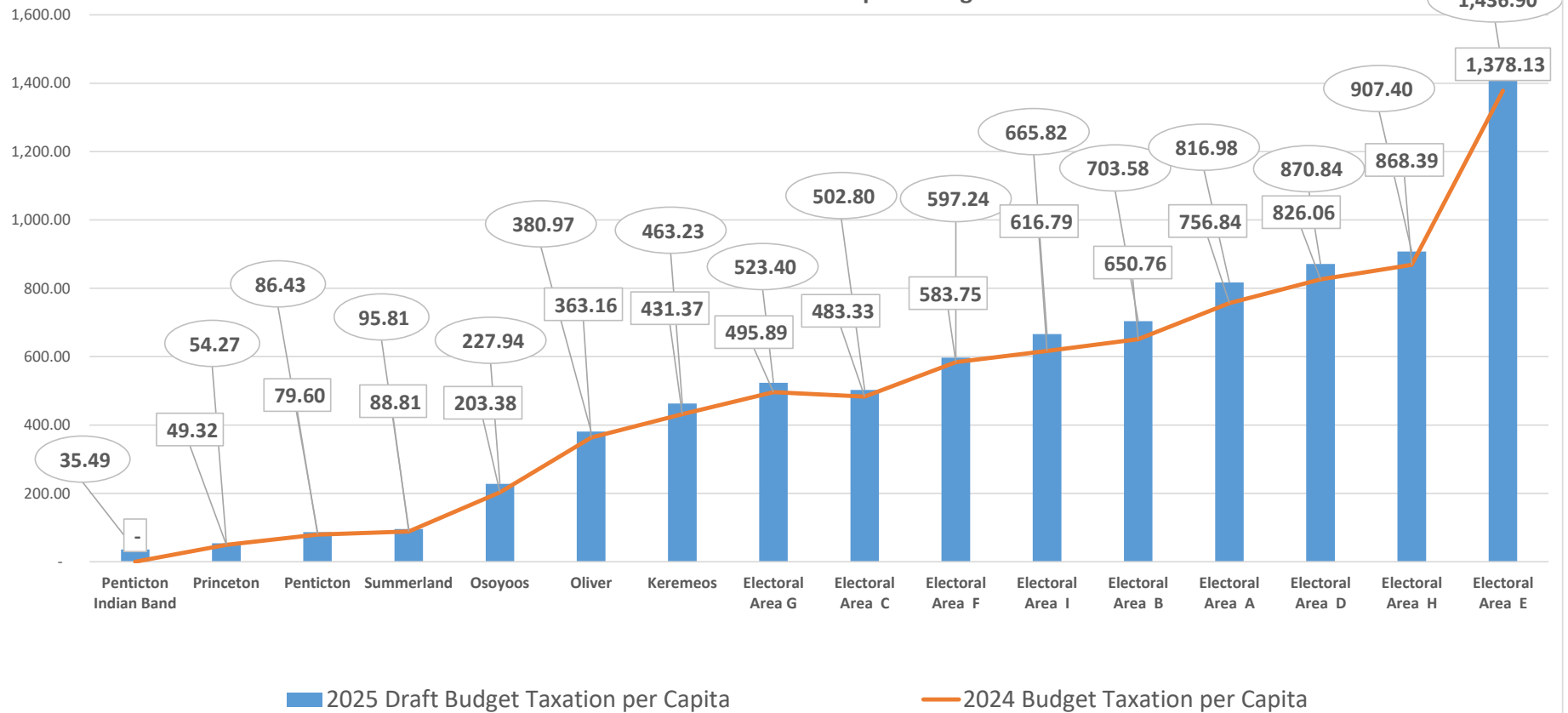
REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN						
2025 TOTAL REQUISITION SUMMARY						
	2025	2024	\$ Change	% Change	Non-Market Growth %	Net Change %
RDOS PENTICTON	\$ 3,187,822	\$ 2,935,992	\$ 251,829	8.58%	1.05%	7.53%
RDOS SUMMERLAND	1,153,748	1,069,406	84,342	7.89%	1.77%	6.12%
RDOS PRINCETON	157,046	142,739	14,307	10.02%	0.86%	9.16%
RDOS OLIVER	1,940,679	1,849,957	90,722	4.90%	1.44%	3.46%
RDOS OSOYOOS	1,266,408	1,129,988	136,421	12.07%	1.21%	10.86%
RDOS KEREMEOS	744,882	693,640	51,242	7.39%	1.07%	6.32%
	8,450,585	7,821,722	628,863	8.04%	1.24%	6.80%
PENTICTON INDIAN BAND	59,169	-	59,169	#DIV/0!		
ELECTORAL AREA A	1,747,518	1,618,874	128,644	7.95%	2.58%	5.37%
ELECTORAL AREA B	942,097	871,363	70,734	8.12%	5.35%	2.77%
ELECTORAL AREA C	2,721,177	2,615,783	105,394	4.03%	1.60%	2.43%
ELECTORAL AREA D	3,497,301	3,317,470	179,830	5.42%	0.99%	4.43%
ELECTORAL AREA E	2,895,362	2,776,932	118,430	4.26%	3.74%	0.52%
ELECTORAL AREA F	1,727,218	1,688,210	39,009	2.31%	1.54%	0.77%
ELECTORAL AREA G	1,291,230	1,223,362	67,867	5.55%	1.41%	4.14%
ELECTORAL AREA H	2,025,326	1,938,245	87,082	4.49%	2.10%	2.39%
ELECTORAL AREA I	2,388,283	2,212,408	175,875	7.95%	1.30%	6.65%
	19,235,512	18,262,647	972,865	5.33%	2.04%	3.29%
TOTAL TAX REQUISITION FOR ALL BUDGETS	\$ 27,745,266	\$ 26,084,369	\$ 1,660,898	6.37%	1.49%	4.88%

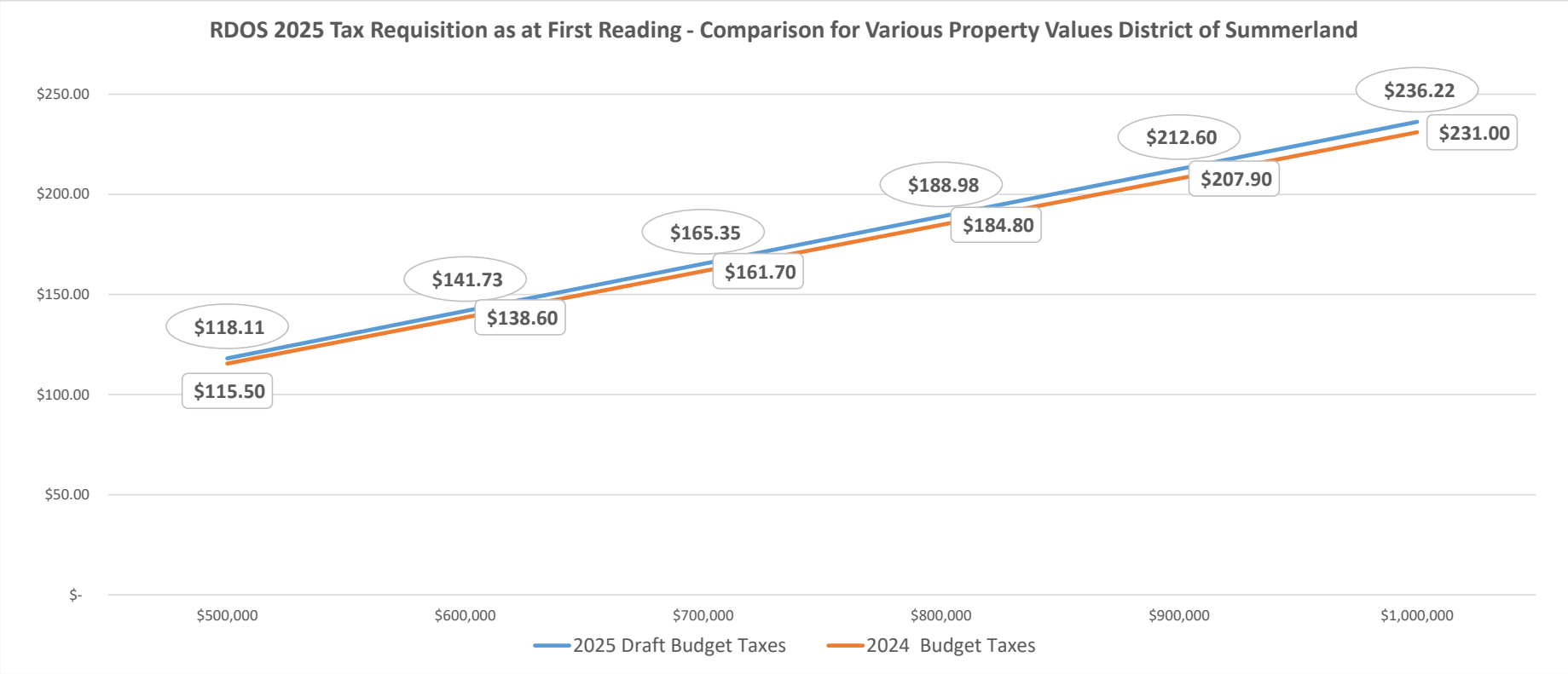


RDOS 2025 Tax Requisition as at First Reading - Comparison to 2024 Requisition by Member Municipality and Electoral - At Adoption



RDOS 2025 Taxation Per Capita Comparison as at First Reading - Comparison to 2024 by Member Municipality and Electoral Area - Adopted Budget





REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN
2025 Budget Comparative Requisition

<u>Page</u>	<u>Dept #</u>		<u>2025</u>	<u>2024</u>	<u>NET</u> <u>CHANGE</u>	<u>%</u> <u>CHANGE</u>
DISTRICT OF SUMMERLAND						
<u>Participating Directors determine budget by weighted vote</u>						
1	0100	GENERAL GOVERNMENT	\$ 287,548.59	\$ 271,423.72	\$ 16,124.87	
6	0200	INVASIVE SPECIES (formerly Noxious Weeds)	12,363	12,067	295	
17	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	163,945	165,702	(1,757)	
18	0410	EMERGENCY PLANNING	112,198	105,554	6,644	
75	4250	ILLEGAL DUMPING	5,883	5,446	437	
76	4300	SOLID WASTE MANAGEMENT PLAN	25,956	23,598	2,358	
81	5010	ENVIRONMENTAL CONSERVATION	74,548	74,393	154	
82	5020	REGIONAL GROWTH STRATEGY (Subregional)	8,100	7,799	302	
85	5550	NUISANCE CONTROL	3,596	3,496	100	
87	5700	MOSQUITO CONTROL	26,406	25,166	1,240	
88	5800	DESTRUCTION OF PESTS	1,590	2,050	(460)	
110	7720	REGIONAL TRAILS	77,662	54,380	23,281	
130	8200	REGIONAL TRANSIT	52,753	26,909	25,844	
151	9390	REGIONAL ECONOMIC DEVELOPMENT (Okanagan Film Comm)	5,398	5,403	(5)	
Subtotal			857,945	783,387	74,558	9.52%
<u>Requisitions from Other Multi-Regional Boards</u>						
89	6000	STERILE INSECT RELEASE PROGRAM - Land Only	79,628	75,186	4,442	
90	6500	OKANAGAN BASIN WATER BOARD	123,090	119,572	3,517	
Subtotal			202,718	194,759	7,959	4.09%
TOTAL			\$ 1,060,662	\$ 978,145	\$ 82,517	8.44%
Average Res Tax Rate/\$1000			\$ 0.20633	\$ 0.19028	\$ 0.01605	
Average Taxes per Res Property			\$ 168.78	\$ 155.65	\$ 13.13	8.44%
161	9990	MUNICIPAL DEBT REPAYMENT	\$ 2,190,768	1,912,165		
89	6000	PARCEL TAX:STERILE INSECT RELEASE	\$ 93,086	\$ 91,261	\$ 1,825	2.00%



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
GENERAL GOVERNMENT - 0100

SLP, 1966 - No Tax Limit

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
Revenue		24.85%	6.88%	5.52%	2.15%	4.82%	3.12%
TAX REQUISITION		2,012,866	2,151,403	2,270,267	2,319,099	2,430,868	2,506,750
GRANT IN LIEU OF TAXES		5,101	10,000	10,000	10,000	10,000	10,000
RECOVERIES - FOI		400	-	-	-	-	-
GRANTS CF		182,650	182,650	-	-	-	-
TRANSFER FROM RESERVE		-	75,000	-	-	-	-
TRANSFER FROM OPERATIONAL RESERVE		135,000	115,000	100,000	70,000	30,000	-
MISCELLANEOUS REVENUE		5,000	10,000	10,000	10,000	10,000	10,000
Total Revenue		\$ 2,341,017	\$ 2,544,053	\$ 2,390,267	\$ 2,409,099	\$ 2,480,868	\$ 2,526,750
Expense							
SALARIES & WAGES		1,156,722	1,387,414	1,439,527	1,488,334	1,537,502	1,588,263
SALARIES & WAGES		71,470	(15,586)	(14,655)	(15,038)	(15,430)	(15,832)
SALARIES & WAGES - CRIME STOPPERS		92,500	92,500	92,500	92,500	92,500	92,500
HONORARIUMS - DIRECTORS		416,000	426,060	437,060	447,987	459,186	472,962
HONORARIUMS - CHAIRMAN		44,710	46,275	47,894	49,571	51,306	52,845
HONORARIUMS - VICE CHAIRMAN		8,177	8,463	8,759	9,065	9,383	9,664
ADMINISTRATION CHARGE		131,050	142,059	130,738	134,766	138,848	143,129
EDUCATION & TRAINING		1,200	1,242	1,285	1,330	1,377	1,418
DEVELOPMENT COST CHARGE BYLAW CF		125,000	125,000	-	-	-	-
AMENITY COST CHARGE BYLAW CF		57,650	57,650	-	-	-	-
EFFICIENCY STUDY		55,000	-	-	-	-	-
WEBSITE REDESIGN		-	75,000	-	-	-	-
INSURANCE - PROPERTY		6,500	6,728	6,963	7,207	7,459	7,683
INSURANCE - LIABILITY		42,000	43,470	44,991	46,566	48,196	49,642
SUPPLIES - BOARD DINNERS		27,000	27,945	28,923	29,935	30,983	31,913
ASSET MANAGEMENT SOFTWARE		33,238	34,568	34,568	35,951	37,389	38,511
TRAVEL - STAFF		12,000	12,360	12,731	13,113	13,506	13,911
TRAVEL - BOARD		16,000	16,480	16,974	17,484	18,008	18,548
BOARD STAFF RECOGNITION		10,000	10,300	10,609	10,927	11,255	11,593
INTERNAL DEBT PRINCIPAL & INTEREST		9,800	19,600	29,400	29,400	29,400	-
TRANSFER FROM OPERATIONAL RESERVE		-	-	52,000	-	-	-
TRANSFER TO DEPOSIT ACCOUNT		10,000	10,000	10,000	10,000	10,000	10,000
HA HA HA KIDZ FEST		-	5,000	-	-	-	-
OKANAGAN SIMILKAMEEN CONSERVATION ALLIANCE		-	5,000	-	-	-	-
AGUR LAKE CAMP SOCIETY		-	4,525	-	-	-	-
PEACH CITY COMMUNITY RADIO SOCIETY		5,000	-	-	-	-	-
DB FOUNDATION FOR HEALTH RESEARCH		10,000	-	-	-	-	-
TAKE A HIKE YOUTH MENTAL HEALTH FOUNDATION		-	2,000	-	-	-	-
Total Expenses		\$ 2,341,017	\$ 2,544,053	\$ 2,390,267	\$ 2,409,099	\$ 2,480,868	\$ 2,526,750



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
INVASIVE SPECIES (formerly noxious weeds) - 0200

BL 2065.03, 2024 - Maximum Levy

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		150,069	REVIEW REQUIRED	Compliant	Compliant	Compliant	Compliant
	Revenue		34.86%	2.45%	2.96%	2.74%	2.64%
							2.59%
TAX REQUISITION			89,492	91,683	94,395	96,981	99,542
GRANT IN LIEU OF TAXES			96	500	500	500	500
PROVINCIAL GRANTS			12,420	12,000	12,000	12,000	12,000
Total Revenue		\$	102,008	\$ 104,183	\$ 106,895	\$ 109,481	\$ 112,042
	Expense						
SALARIES & WAGES			13,490	6,003	6,254	6,460	6,657
SALARIES & WAGES			-	-	-	-	-
ADMINISTRATION CHARGE			3,648	3,329	3,410	3,490	3,569
CONSULTANTS			51,750	53,000	54,000	55,000	56,000
CONSULTANTS - ABATEMENT PROGRAM			33,120	33,000	34,000	35,000	36,000
TRANSFER TO OPERATING RESERVE			-	8,851	9,231	9,531	9,816
Total Expenses		\$	102,008	\$ 104,183	\$ 106,895	\$ 109,481	\$ 112,042



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
911 EMERGENCY CALL SYSTEM - 0400

BI 1095 & 1096 - No Tax Limit

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
Revenue		10.47%	0.77%	18.68%	2.76%	-9.45%	2.95%
TAX REQUISITION		1,203,500	1,212,735	1,439,307	1,478,978	1,339,165	1,378,693
GRANT IN LIEU OF TAXES		1,899	5,000	5,000	5,000	5,000	5,000
TRANSFER FROM EMERGENCY CALL SYSTEM RESERVE		-	70,000	-	-	-	-
PRIOR YEARS SURPLUS		17,466	-	-	-	-	-
Total Revenue		\$ 1,222,865	\$ 1,287,735	\$ 1,444,307	\$ 1,483,978	\$ 1,344,165	\$ 1,383,693
Expense							
SALARIES & WAGES		107,629	152,909	158,529	163,990	169,549	175,288
SALARIES & WAGES		18,772	(46,590)	-	-	-	-
ADMINISTRATION CHARGES		36,732	37,244	40,338	41,697	43,007	44,360
SITE & RADIO MAINTENANCE - ANNUAL CONTRACTS		25,613	55,000	55,000	55,000	57,750	60,638
UNSCHEDULED MTNCE - FIREHALLS		15,000	10,000	10,300	10,609	10,927	11,255
UNSCHEDULED MAINTENANCE - TOWERS		15,000	10,000	10,300	10,609	10,927	11,255
OPERATIONS		-	-	5,300	10,609	10,927	11,255
OP - EQPT RENTAL - TRANSMITTER LEASE & M		110,000	119,196	122,772	126,455	130,249	134,156
CONTRACTS - CENTRAL FIRE Dispatch		411,957	425,140	437,894	451,031	464,562	478,499
CONTRACTS - Animal Lifeline Emergency Response		-	-	-	-	-	-
CONTRACTS - OTHER RD - CORD - CENTRAL DI		199,812	240,000	244,251	251,579	259,126	266,900
CAPITAL EXPENDITURES		-	-	-	-	-	-
INSURANCE - PROPERTY		9,904	9,954	10,253	10,560	10,877	11,203
INSURANCE - LIABILITY		5,638	5,666	5,836	6,011	6,191	6,377
LEGAL FEES		3,000	3,000	3,000	3,000	3,000	3,000
UHF AND VHF RADIO LICENSES		18,000	19,133	19,707	20,298	20,907	21,535
UTILITIES - COMMUNICATIONS		25,117	26,000	26,780	27,583	28,411	29,263
DEBT INTEREST (Bylaw 2780/2623)		47,256	66,336	85,416	85,416	38,160	38,160
DEBT PRINCIPAL (Bylaw 2780/2623)		130,864	154,747	178,631	178,631	47,767	47,767
TRANSFER TO RESERVES RE INTEREST		105	-	-	-	-	-
TRANSFER TO OPERATING RESERVE		17,466	-	25,000	25,750	26,523	27,318
CONTINGENCY		25,000	-	5,000	5,150	5,305	5,464
Total Expenses		\$ 1,222,865	\$ 1,287,735	\$ 1,444,307	\$ 1,483,978	\$ 1,344,165	\$ 1,383,693



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
EMERGENCY PLANNING - 0410

BL 2322, 2004 - No Tax Limit

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
Revenue		113.34%	8.18%	22.75%	-18.09%	3.02%	3.03%
TAX REQUISITION		782,784	846,847	1,039,466	851,403	877,124	903,669
GRANT IN LIEU OF TAXES		555	1,500	1,500	1,500	1,500	1,500
TRANSFER FROM OPERATING RESERVE		-	8,800	-	-	-	-
PROVINCIAL GRANTS (Carry Forward)		1,583,024	1,103,231	805,000	826,750	849,153	872,227
PROV GRANTS - UBCM CRI		100,000	-	-	-	-	-
Total Revenue		\$ 2,466,363	\$ 1,960,378	\$ 1,845,966	\$ 1,679,653	\$ 1,727,777	\$ 1,777,396
Expense							
SALARIES & WAGES		178,576	470,188	486,881	503,845	521,317	539,406
SALARIES & WAGES		232,684	11,712	12,151	12,516	12,891	13,278
HONORARIUMS		7,120	7,000	7,000	7,000	7,000	7,000
ADMINISTRATION CHARGES		77,756	88,118	82,790	75,072	77,219	79,434
IT SUPPORT COSTS		3,605	3,713	3,825	3,939	4,057	4,138
FLOOD HAZARD RIKS ASSESSMENT - CF		100,000	-	-	-	-	-
FIRESMART GRANT STREAM 1 (OPERATIONS)		240,997	-	-	-	-	-
EOC SANDBAG OPERATIONS		15,000	15,000	15,000	15,000	15,000	15,000
UBCM CEPF HEAT PREPAREDNESS CF		300,000	-	-	-	-	-
2023 CEPF UCBM GRANT CF		117,000	-	-	-	-	-
2023 EOC CEPF UBCM GRANT EXPENSE CF		112,790	-	-	-	-	-
2023 UBCM CRI FIRESMART GRANT CF		200,000	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "A" CF		49,997	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "B" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "C" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "D" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "E" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "F" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "G" CF		45,320	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "H" CF		50,000	-	-	-	-	-
2023 CRI FIRESMART GRANT - AREA "I" CF		45,320	-	-	-	-	-
2023 E-911 GRANT		45,000	45,000	-	-	-	-
2024 CEPF DISASTER RISK REDUCTION GRANT		150,000	-	-	-	-	-
2024 FIRESMART GRANT RDOS FUNDING			200,000	200,000	206,000	212,180	218,545
CRI FIRESMART GRANT 2024 - AREA "A"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "B"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "C"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "D"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "E"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "F"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "G"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "H"			50,000	50,000	51,500	53,045	54,636
CRI FIRESMART GRANT 2024 - AREA "I"			50,000	50,000	51,500	53,045	54,636
2023 CEPF EOC EQUIPMENT & TRAINING GRANT			13,650	13,650	-	-	-
2024 CEPF EOC EQUIPMENT & TRAINING GRANT			6,500	6,500	-	-	-
2024 CEPF ESS EQUIPMENT & TRAINING GRANT			83,900	83,900	-	-	-
2024 HRVA GRANT			75,000	75,000	-	-	-
2024 FIRESMART GRANT RDOS FUNDING			24,181	24,181	-	-	-
2025 EOC GRANT			40,000	-	-	-	-
2025 ESS GRANT			40,000	-	-	-	-
2026 EOC GRANT			-	40,000	-	-	-
2027 EOC GRANT			-	-	40,000	-	-
2028 EOC GRANT			-	-	-	40,000	-
2029 EOC GRANT			-	-	-	-	40,000
2026 ESS GRANT			-	40,000	-	-	-
2027 ESS GRANT			-	-	40,000	-	-
2028 ESS GRANT			-	-	-	40,000	-
2029 ESS GRANT			-	-	-	-	40,000
2025 PUBLIC NOTIFICATION & EVALUATION ROUTE PLANNING GRANT			40,000	-	-	-	-
2024 INDIGENOUS CULTURAL SAFTEY GRANT			40,000	-	-	-	-
CONSULTANTS		4,080	-	-	-	-	-
AGREEMENT - REGIONAL SEARCH & RESCUE		90,000	90,000	92,700	95,481	98,345	101,296
OPERATIONAL SUPPORT ANIMAL EMERGENCY RESPONSE		15,000	15,450	15,914	16,391	16,883	17,389
AGREEMENTS - CITY OF PENTICTON		-	8,800	-	-	-	-
EDUCATION & TRAINING		25,630	25,750	26,523	27,318	28,138	28,982
EOC SUPPLIES		8,000	15,000	15,000	15,000	15,000	15,000
EQUIPMENT		5,000	15,100	15,550	16,014	16,491	16,983
EQUIPEMENT - SOFTWARE		26,000	31,000	31,930	32,888	33,875	34,891
INSURANCE - LIABILITY		3,060	3,121	3,215	3,311	3,410	3,513
INSURANCE - VEHICLE		3,000	3,600	3,708	3,819	3,934	4,052
LEGAL FEES		1,000	1,000	1,000	1,000	1,000	1,000
SUPPLIES		3,500	3,500	3,500	3,500	3,500	3,500
EOC SUPPLIES		10,000	10,000	10,000	10,000	10,000	10,000
SUPPLIES - MEALS		1,020	1,000	1,000	1,000	1,000	1,000
TRAVEL/LEASING		7,140	9,500	9,785	10,079	10,381	10,692
UTILITIES - COMMUNICATIONS		5,500	10,000	10,300	10,609	10,927	11,255
TRANSFER TO OPERATING RESERVE		45,368	45,595	46,963	48,372	49,823	51,318
EMERGENCY SOCIAL SERVICES		15,300	15,000	15,000	15,000	15,000	15,000
OTHER EXPENSES - MISCELLANEOUS		-	3,000	3,000	3,000	3,000	3,000
Total Expenses		\$ 2,466,363	\$ 1,960,378	\$ 1,845,966	\$ 1,679,653	\$ 1,727,777	\$ 1,777,396



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
ILLEGAL DUMPING - 4250

BL 2184 - Maximum Levy

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		25,000	REVIEW REQUIRED	REVIEW REQUIRED	REVIEW REQUIRED	REVIEW REQUIRED	REVIEW REQUIRED
	Revenue		12.55%	8.02%	3.04%	3.00%	3.00%
TAX REQUISITION			40,386	43,626	44,953	46,303	47,694
Total Revenue			\$ 40,386	\$ 43,626	\$ 44,953	\$ 46,303	\$ 47,694
	Expense						
SALARIES & WAGES			19,300	12,335	12,856	13,277	13,682
SALARIES & WAGES			186	1,512	1,569	1,616	1,664
ADMINISTRATION CHARGES			1,087	868	900	929	957
CONTRACT SERVICES			3,000	3,105	3,198	3,294	3,393
CONTRACT SERVICES - TIPPING FEES			5,500	5,693	5,864	6,040	6,221
INSURANCE - LIABILITY			152	157	162	167	172
ADVERTISING - PUBLIC EDUCATION			761	788	812	836	861
TRAVEL/LEASING			400	414	426	439	452
TRANSFER TO OPERATING RESERVE			10,000	18,754	19,166	19,706	20,292
Total Expenses			\$ 40,386	\$ 43,626	\$ 44,953	\$ 46,303	\$ 47,694

Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
SOLID WASTE MANAGEMENT - 4300

1899.02, 2012 - Assessment

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		408,646	Compliant	Compliant	Compliant	Compliant	Compliant
	Revenue	-37.64%	11.95%	3.56%	4.32%	3.99%	2.04%
	TAX REQUISITION	174,998	195,909	202,874	211,629	220,068	224,555
	TRANSFER FROM OPERATING RESERVE	245,000	43,000	40,000	35,000	35,000	-
	PRIOR YEARS SURPLUS	245,000	-	-	-	-	-
	Total Revenue	\$ 664,998	\$ 238,909	\$ 242,874	\$ 246,629	\$ 255,068	\$ 224,555
	Expense						
	SALARIES & WAGES	107,922	145,993	151,998	156,918	161,639	166,495
	SALARIES & WAGES	182	12,095	9,177	7,129	9,734	10,030
	ADMINISTRATION CHARGES	8,246	10,995	11,177	11,350	11,738	10,334
	CONSULTANTS CF	245,000					
	CONSULTANTS		30,000	30,000	30,000	30,000	-
	CONTRACTOR - WEBSITE EXCHANGE SITE	8,120	8,404	8,572	8,743	8,918	9,096
	MEMBERSHIP & DUES	4,555	4,714	4,808	4,904	5,002	5,102
	FOOD COMPOSTING EDUCATION	25,000	5,000	5,000	5,000	5,000	-
	INSURANCE - LIABILITY	773	800	816	832	849	866
	LEGAL FEES	100	104	106	108	110	112
	SUPPLIES	2,000	2,070	2,111	2,153	2,196	2,240
	BEAR SMART EXPENSES	16,600	17,181	17,525	17,876	18,234	18,599
	BEAR SMART EXPENSES	1,500	1,553	1,584	1,616	1,648	1,681
	TRANSFER TO OPERATING RESERVE	245,000	-	-	-	-	-
	Total Expenses	\$ 664,998	\$ 238,909	\$ 242,874	\$ 246,629	\$ 255,068	\$ 224,555



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
ENVIRONMENTAL CONSERVATION - 5010

RG 734, RG735 C714,z714,714i,714D, 714A 714C 718E 555,BL 2690, 2016

		2024 Budget		2025 Budget		2026 Budget		2027 Budget		2028 Budget		2029 Budget	
\$		879,945	Compliant	Compliant		Compliant		Compliant		Compliant		Compliant	
	Revenue		-0.22%	0.21%		0.00%		0.00%		0.00%		0.00%	
TAX REQUISITION			448,803	449,734		449,732		449,731		449,730		449,727	
Total Revenue			\$ 448,803	\$ 449,734	\$	449,732	\$	449,731	\$	449,730	\$	449,727	
	Expense												
SALARIES & WAGES			-	989		1,031		1,065		1,096		1,130	
ADMINISTRATION CHARGE			12,146	15,703		15,703		15,703		15,703		15,703	
OPERATIONS			40,179	40,781		41,393		42,221		43,000		43,000	
GRANTS			396,478	392,261		391,605		390,742		389,931		389,894	
Total Expenses			\$ 448,803	\$ 449,734	\$	449,732	\$	449,731	\$	449,730	\$	449,727	



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
RGS - SUB REGIONAL - 5020

BL 2421 & 2770 - No Tax Limit

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
Revenue		14.57%	3.87%	3.83%	3.14%	4.71%	4.47%
TAX REQUISITION		51,907	53,915	55,980	57,737	60,454	63,155
TRANSFER FROM RESERVE		-	2,000	2,000	2,000	2,000	2,000
Total Revenue		\$ 51,907	\$ 55,915	\$ 57,980	\$ 59,737	\$ 62,454	\$ 65,155
Expense							
SALARIES & WAGES		36,412	40,005	41,606	42,951	44,273	45,630
SALARIES & WAGES		64					
ADMINISTRATION CHARGES		1,856	1,952	2,024	2,086	2,181	2,275
CONSULTANTS		10,250	10,506	10,769	11,000	12,000	13,000
INSURANCE - LIABILITY		250	300	350	400	500	550
SUPPLIES		1,025	1,051	1,077	1,100	1,200	1,300
ADVERTISING		2,050	2,101	2,154	2,200	2,300	2,400
Total Expenses		\$ 51,907	\$ 55,915	\$ 57,980	\$ 59,737	\$ 62,454	\$ 65,155



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
NUISANCE CONTROL (Regional Service) - 5550

BL 2198.01, 2008 - Maximum Tax Limit

			2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		31,250	Compliant	Compliant	Compliant	Compliant	Compliant	Compliant
	Revenue		9.20%	2.86%	0.10%	0.10%	0.10%	0.11%
TAX REQUISITION			25,927	26,668	26,695	26,723	26,751	26,781
Total Revenue			\$ 25,927	\$ 26,668	\$ 26,695	\$ 26,723	\$ 26,751	\$ 26,781
	Expense							
SALARIES & WAGES			-	737	763	790	817	846
ADMINISTRATION CHARGES			927	931	932	933	934	935
OP - SW - STARLING CONTROL			25,000	25,000	25,000	25,000	25,000	25,000
Total Expenses			\$ 25,927	\$ 26,668	\$ 26,695	\$ 26,723	\$ 26,751	\$ 26,781

Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
MOSQUITO CONTROL - 5700

	2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
Revenue	9.57%	4.93%	4.96%	4.12%	3.65%	3.51%
TAX REQUISITION	186,627	195,827	205,538	214,013	221,834	229,615
TRANSFER FROM RESERVE	50	-	-	-	-	-
TRANSFER FROM OPERATING RESERVE	8,000	3,600	1,500	300	-	-
MISCELLANEOUS REVENUE	28,000	25,000	25,000	25,000	25,000	25,000
Total Revenue	\$ 222,677	\$ 224,427	\$ 232,038	\$ 239,313	\$ 246,834	\$ 254,615
Expense						
SALARIES & WAGES	99,885	110,110	114,828	118,574	122,152	125,837
SALARIES & WAGES	5,251	5,595	5,805	5,979	6,158	6,343
ADMINISTRATION CHARGES	7,707	7,576	7,822	8,033	8,239	8,451
HELICOPTER SPRAYING	40,000	29,000	29,580	30,172	30,775	31,391
OP - W&S - PERMIT FEES	1,056	1,077	1,099	1,121	1,143	1,166
OPERATIONS - HEALTH & SAFETY	528	539	550	561	572	583
CONSULTANTS	1,200	1,224	1,248	1,273	1,298	1,324
EDUCATION & TRAINING	1,077	1,099	1,121	1,143	1,166	1,189
DEPRECIATION	4,000	-	-	-	-	-
EQUIPMENT	1,224	2,000	2,040	2,081	2,123	2,165
INSURANCE - LIABILITY	870	887	905	923	941	960
INSURANCE - VEHICLE	2,231	2,276	2,322	2,368	2,415	2,463
SUPPLIES	40,000	40,800	41,616	42,448	43,297	44,163
ADVERTISING	510	520	530	541	552	563
TRAVEL/LEASING	13,260	13,525	13,796	14,072	14,353	14,640
UTILITIES - TELEPHONE	728	743	758	773	788	804
TRANSFER TO VEHICLE REPLACEMENT RESERVE	1,000	5,500	6,120	6,242	6,367	6,494
TRANSFER TO INTEREST RESERVE	50	50	50	50	50	50
TRANSFER TO OPERATING RESERVE	2,100	1,906	1,848	2,959	4,444	6,029
Total Expenses	\$ 222,677	\$ 224,427	\$ 232,038	\$ 239,313	\$ 246,834	\$ 254,615



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
DESTRUCTION OF PESTS - SUMMERLAND - 5800

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
	Revenue	-115.94%	-22.45%	3.75%	3.45%	3.34%	2.82%
CONTRACT - SUMMERLAND		2,050	1,590	1,650	1,707	1,764	1,813
Total Revenue		\$ 2,050	\$ 1,590	\$ 1,650	\$ 1,707	\$ 1,764	\$ 1,813
	Expense						
SALARIES & WAGES		1,058	582	609	629	647	666
ADMINISTRATION CHARGES		73	56	58	60	62	63
OPERATIONS - HEALTH & SAFETY		104	107	111	115	119	123
CONTRACT SERVICES - SPRAYING		400	414	428	443	459	465
EDUCATION & TRAINING		100	104	107	111	115	120
INSURANCE - LIABILITY		9	10	10	10	11	11
SUPPLIES		106	109	113	117	121	125
ADVERTISING		100	104	107	111	115	120
TRAVEL/LEASING		100	104	107	111	115	120
Total Expenses		\$ 2,050	\$ 1,590	\$ 1,650	\$ 1,707	\$ 1,764	\$ 1,813



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
REGIONAL TRAILS - 7720

BL 2297, 2004 - No Tax Limit

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Limit		No Limit	No Limit	No Limit	No Limit	No Limit	No Limit
Revenue		-6.93%	42.81%	-2.39%	3.29%	2.75%	6.37%
TAX REQUISITION		403,283	575,934	562,173	580,674	596,625	634,637
GRANT IN LIEU OF TAXES		-	-	-	-	-	-
PARKS REALLOCATION		45,540	52,000	53,664	55,381	57,153	58,982
KVR Trail Mgmt. - PROVINCIAL CONTRIBUTION		5,175	5,341	5,512	5,688	5,870	6,058
TRANSFER FROM CAPITAL RESERVE - GAS TAX			125,000	-	-	-	-
TRANSFER FROM CAPITAL RESERVE KVR TRAIL CONST. CHUTE LK		8,280	-	-	-	-	-
Total Revenue		\$ 462,278	\$ 758,275	\$ 621,349	\$ 641,743	\$ 659,648	\$ 699,677
Expense							
SALARIES & WAGES		199,328	217,813	226,710	234,196	241,508	249,038
SALARIES & WAGES		(46,816)	31,839	34,575	35,081	36,134	41,703
ADMINISTRATION CHARGES		18,659	23,762	24,701	25,471	26,271	27,312
TRAIL MAINTENANCE		20,400	38,500	39,826	41,065	42,343	43,660
ACQUISITION & MANAGEMENT		15,384	15,877	16,385	16,909	17,451	18,010
CONTRACT SERVICES - TRAIL MAINTENANCE		55,000	55,000	56,760	58,576	60,450	62,384
CONTRACT SERVICES		36,528	52,697	54,384	56,126	57,922	59,776
EDUCATION & TRAINING		4,265	4,401	4,542	4,687	4,837	4,992
AMORTIZATION EXPENSE		19,193	19,807	20,441	21,095	21,770	22,467
VEHICLE & EQUIPMENT		16,560	17,090	17,637	18,201	18,783	19,384
PARK/FACILITY IMPROVEMENTS		9,597	11,500	11,868	12,248	12,640	13,045
INSURANCE - PROPERTY		378	390	402	415	428	442
INSURANCE - LIABILITY		1,898	1,959	2,022	2,087	2,154	2,223
INSURANCE - VEHICLE		12,796	15,750	16,230	16,725	17,236	17,764
SUPPLIES - FACILITY		10,129	11,453	11,820	12,198	12,588	12,991
ADVERTISING		2,666	2,751	2,839	2,930	3,024	3,121
TRAVEL AND LEASE		13,862	15,306	15,796	16,301	16,823	17,361
UTILITIES			250	258	266	275	284
MFA LEASING		25,358	48,595	48,595	48,595	48,595	48,595
TRANSFER TO CAPITAL RESERVE		46,575	163,000	3,700	8,000	7,828	24,518
TRANSFER TO CAPITAL RESERVE		-	-	1,306	-	-	-
TRANSFER TO VEHICLE REPLACEMENT RESERVE		-	10,000	10,000	10,000	10,000	10,000
TRANSFER TO OPERATING RESERVE		518	535	552	570	588	607
Total Expenses		\$ 462,278	\$ 758,275	\$ 621,349	\$ 641,743	\$ 659,648	\$ 699,677

Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
TRANSIT - REGIONAL - 8200

BL 2809, 2018 - Assessment

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		501,225					
		Compliant	Compliant	Compliant	Compliant	Compliant	Compliant
	Revenue	-16.50%	96.04%	-8.75%	7.01%	5.70%	5.69%
	TAX REQUISITION	199,554	391,213	356,994	382,008	403,783	426,763
	TRANSIT FARES	65,474	83,438	85,781	88,191	90,671	93,221
	PROVINCIAL GRANT SAFE START	13,032	-	-	-	-	-
	MISCELLANEOUS REVENUE	19,337	7,000	7,210	7,426	7,649	7,879
	PRIOR YEARS SURPLUS	-	(57,331)	-	-	-	-
	Total Revenue	\$ 297,397	\$ 424,320	\$ 449,985	\$ 477,625	\$ 502,103	\$ 527,863
	Expense						
	SALARIES & WAGES	50,920	27,511	28,606	29,566	30,510	31,485
	SALARIES & WAGES	(57,684)	10,553	10,949	11,277	11,616	11,964
	ADMINISTRATION CHARGES	10,605	14,785	15,681	16,645	17,498	18,397
	MAINTAINENCE	1,600	1,651	1,734	1,821	1,912	2,008
	OPERATIONS	289,511	366,448	389,490	414,631	436,714	459,989
	TRANSFER TO OPERATING RESERVE	845	872	900	929	959	981
	OTHER EXPENSES - MARKETING	1,600	2,500	2,625	2,756	2,894	3,039
	Total Expenses	\$ 297,397	\$ 424,320	\$ 449,985	\$ 477,625	\$ 502,103	\$ 527,863



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
REGIONAL ECONOMIC DEVELOPMENT (OK FILM) - 9390

BL 2743, 2016- Assessment

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		58,968	Compliant	Compliant	Compliant	Compliant	Compliant
	Revenue	10.55%	-0.09%	0.00%	0.00%	0.00%	0.00%
TAX REQUISITION		40,066	40,031	40,031	40,031	40,031	40,031
Total Revenue		\$ 40,066	\$ 40,031	\$ 40,031	\$ 40,031	\$ 40,031	\$ 40,031
	Expense						
ADMINISTRATION CHARGE		1,433	1,398	1,398	1,398	1,398	1,398
GRANT OK FILM COMMISSION		38,633	38,633	38,633	38,633	38,633	38,633
Total Expenses		\$ 40,066	\$ 40,031	\$ 40,031	\$ 40,031	\$ 40,031	\$ 40,031



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
STERILE INSECT RELEASE PROGRAM - 6000

BL 1101, 1989 Limit based on Assessment of land only

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
\$		532,680					
	Revenue	Compliant	REVIEW SOON	REVIEW REQUIRED	REVIEW REQUIRED	REVIEW REQUIRED	REVIEW REQUIRED
		6.31%	5.91%	5.97%	5.90%	4.02%	1.95%
TAX REQUISITION		516,081	546,568	579,197	613,342	637,971	650,388
PARCEL TAX		518,912	529,290	539,876	550,674	572,786	590,000
GRANT IN LIEU OF TAXES		4,500	4,500	4,500	4,500	4,500	4,500
Total Revenue		\$ 1,039,493	\$ 1,080,358	\$ 1,123,573	\$ 1,168,516	\$ 1,215,257	\$ 1,244,888
	Expense						
ADMINISTRATION CHARGES		28,131	28,541	29,683	30,870	32,105	32,888
TRANSFER TO SIR		1,011,362	1,051,817	1,093,890	1,137,646	1,183,152	1,212,000
Total Expenses		\$ 1,039,493	\$ 1,080,358	\$ 1,123,573	\$ 1,168,516	\$ 1,215,257	\$ 1,244,888



Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
OKANAGAN BASIN WATER BOARD - 6500

Limit Based on Assessment

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget	
\$		887,906	Compliant	Compliant	Compliant	REVIEW SOON	REVIEW SOON	REVIEW REQUIRED
	Revenue	2.11%	2.94%	2.50%	2.50%	3.52%	4.65%	
TAX REQUISITION		788,959	812,168	832,472	853,284	883,336	924,422	
Total Revenue		\$ 788,959	\$ 812,168	\$ 832,472	\$ 853,284	\$ 883,336	\$ 924,422	
	Expense							
ADMINISTRATION CHARGES		21,351	21,456	21,992	22,542	23,336	24,422	
TRANSFER TO OPERATIONAL RESERVE		-	-	-	-	-	-	
TRANSFER TO OBWB		767,608	790,712	810,480	830,742	860,000	900,000	
Total Expenses		\$ 788,959	\$ 812,168	\$ 832,472	\$ 853,284	\$ 883,336	\$ 924,422	

Regional District of Okanagan-Similkameen
2025-2029 Operational Financial Plan
MUNICIPAL FISCAL SERVICES - 9990

		2024 Budget	2025 Budget	2026 Budget	2027 Budget	2028 Budget	2029 Budget
No Tax Limit		No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
Revenue		4.08%	7.65%	-9.19%	-9.25%	-12.16%	-26.40%
DEBENTURE PAYMENT - PENTICTON		3,733,736	4,028,149	3,898,225	3,631,266	3,269,538	1,866,337
DEBENTURE PAYMENT - SUMMERLAND		1,912,165	2,190,768	1,790,597	1,460,743	1,001,436	1,001,436
DEBENTURE PAYMENT - OSOYOOS		621,960	624,799	624,799	624,799	624,799	624,799
DEBENTURE PAYMENT - OLIVER		910,194	912,704	689,836	598,679	598,679	436,535
DEBENTURE PAYMENT -PRINCETON		421,899	421,899	421,899	421,899	421,899	421,899
DEBENTURE PAYMENT - KEREMEOS		10,015	13,998	13,998	13,998	13,998	13,998
Total Revenue		\$ 7,609,969	\$ 8,192,317	\$ 7,439,354	\$ 6,751,384	\$ 5,930,349	\$ 4,365,004
Expense							
DEBT INTEREST- PENTICTON		1,546,086	1,908,030	1,900,796	1,792,663	1,644,531	898,391
DEBT INTEREST- SUMMERLAND		766,402	913,037	789,957	728,757	494,757	494,757
DEBT INTEREST- OSOYOOS		292,403	294,328	294,328	294,328	294,328	294,328
DEBT INTEREST- OLIVER		337,008	348,340	339,898	322,210	322,210	231,168
DEBT INTEREST- PRINCETON		286,300	286,300	286,300	286,300	286,300	286,300
DEBT INTEREST- KEREMEOS		4,845	8,828	8,828	8,828	8,828	8,828
DEBT PRINCIPAL- PENTICTON		2,187,650	2,120,119	1,997,430	1,838,603	1,625,006	967,946
DEBT PRINCIPAL- SUMMERLAND		1,145,763	1,277,731	1,000,640	731,986	506,678	506,678
DEBT PRINCIPAL- OSOYOOS		329,557	330,471	330,471	330,471	330,471	330,471
DEBT PRINCIPAL- OLIVER		573,186	564,364	349,938	276,468	276,468	205,367
DEBT PRINCIPAL- PRINCETON		135,599	135,599	135,599	135,599	135,599	135,599
DEBT PRINCIPAL- KEREMEOS		5,170	5,170	5,170	5,170	5,170	5,170
Total Expenses		\$ 7,609,969	\$ 8,192,317	\$ 7,439,355	\$ 6,751,383	\$ 5,930,346	\$ 4,365,003