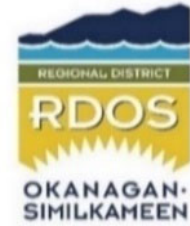


## Schedule “F.7”



# REGIONAL DISTRICT OF OKANAGAN- SIMILKAMEEN

2023 – 2027 Draft Budget

## **Individual Requisitions**

### **Penticton Indian Band**

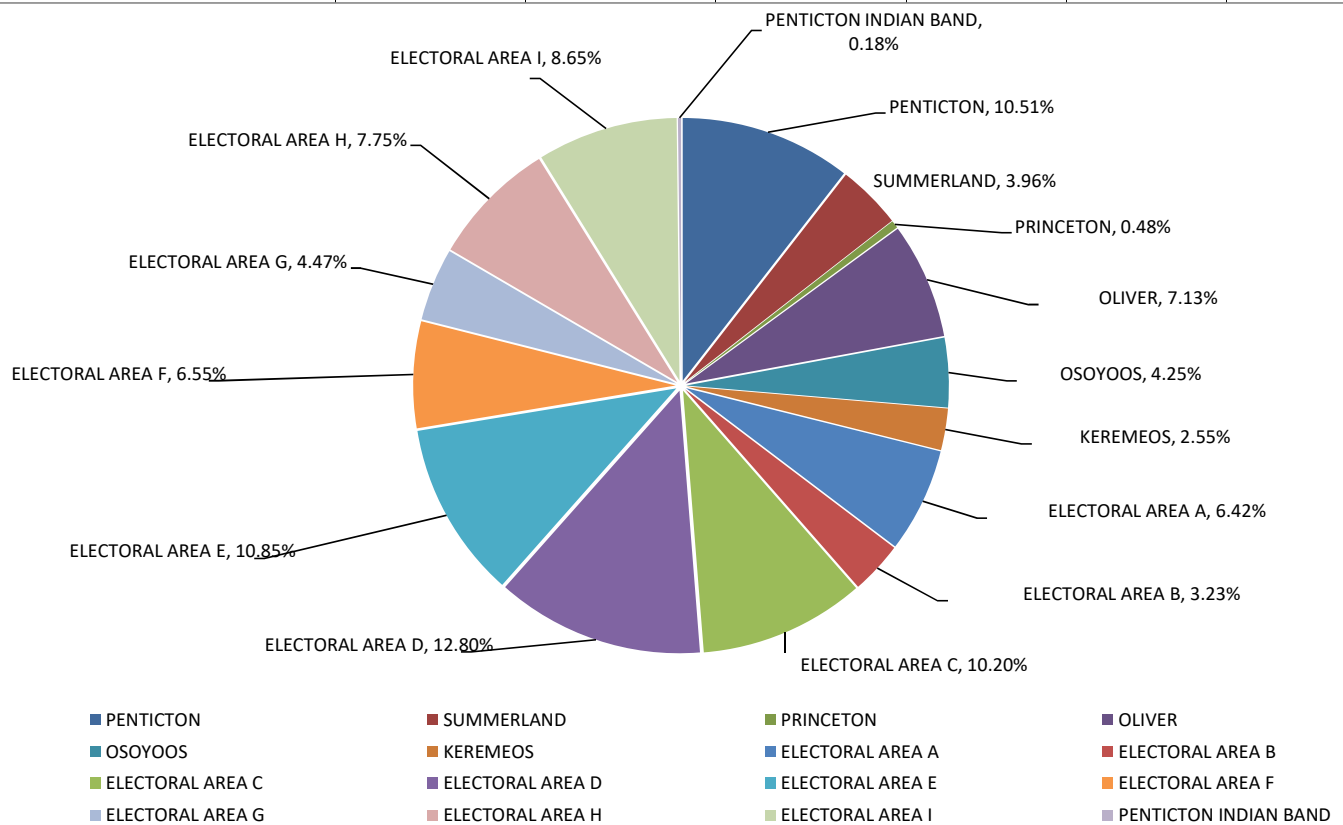
Included in this Schedule:

- Summary of Tax Requisitions Listing all Jurisdictions
- Detail by Specific Jurisdictions
- Comparison of Tax Requisition by Municipality and Electoral Area
- Individual RDOS Portion of Tax per Various Property Values\*
- 2023 – 2027 Operating Budget Which Affect Only the Member Municipality/Electoral Area
- Capital Projects which Penticton Indian Band Contributed Funds (if Applicable)

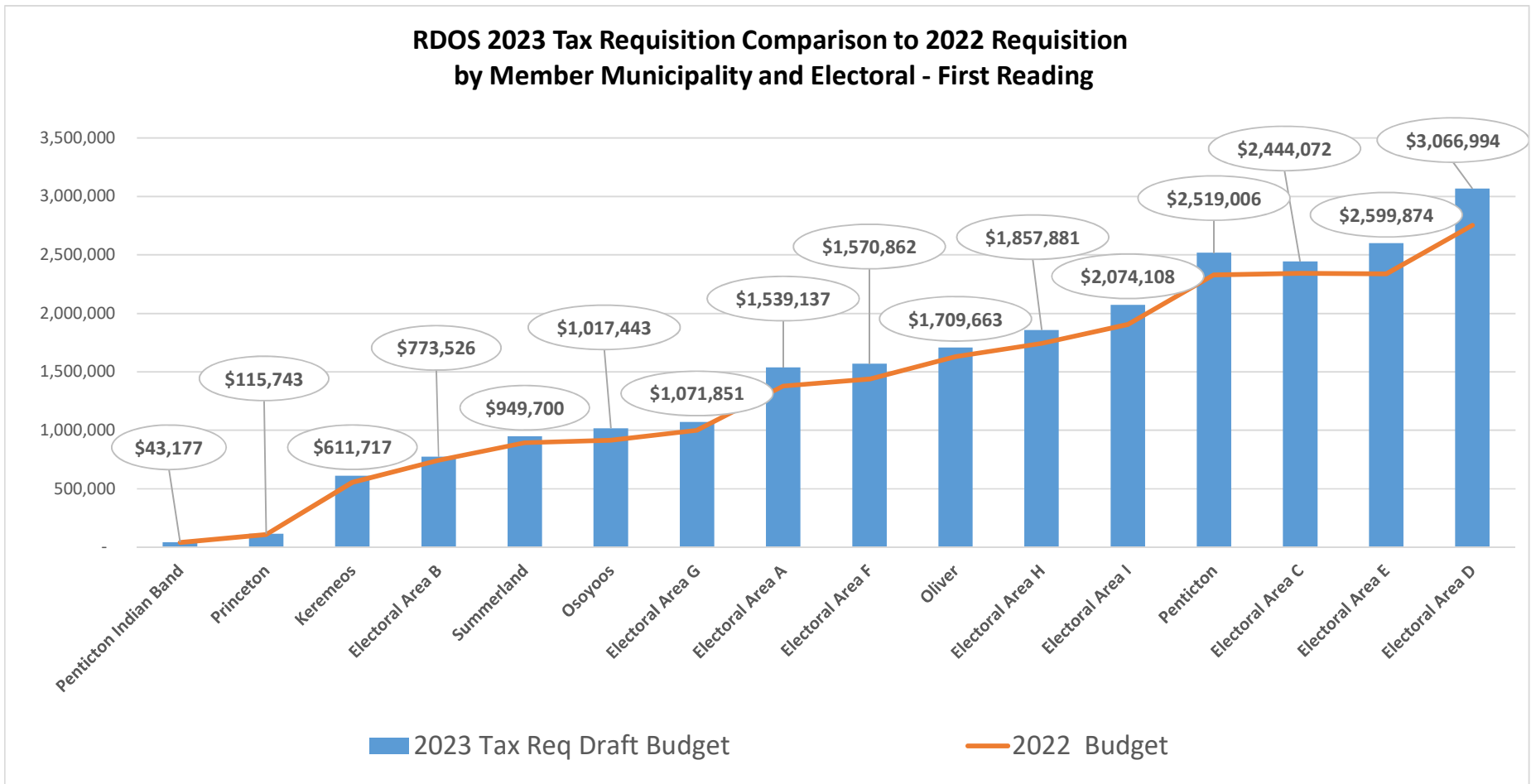
\*This Comparison is a Weighted Average

**REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN  
2023 TOTAL REQUISITION SUMMARY**

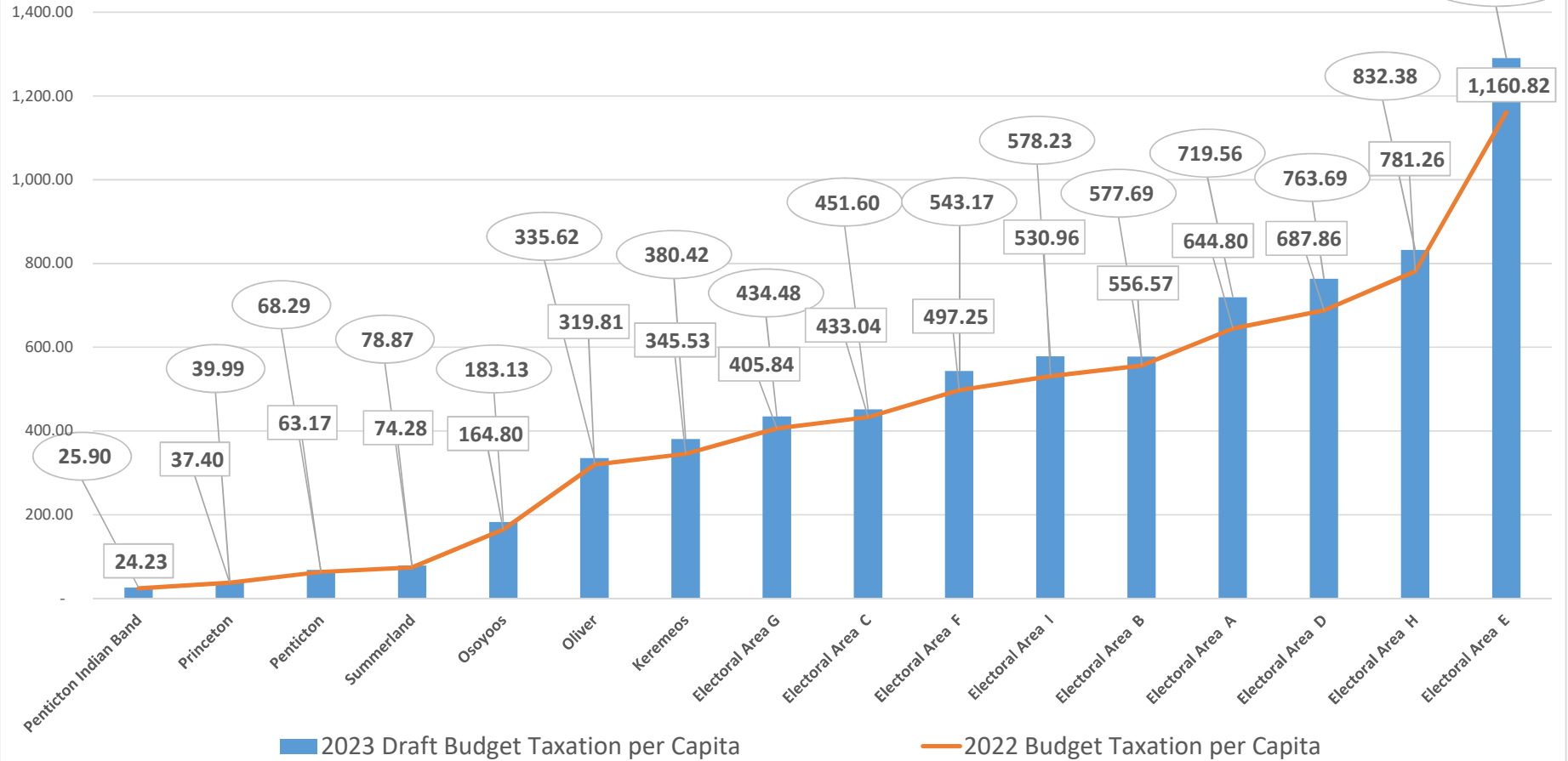
					Est. 2023	
	<u>2023</u>	<u>2022</u>	<u>\$ Change</u>	<u>% Change</u>	<u>Non-Market Growth %</u>	<u>Net Change %</u>
<b>PENTICTON</b>	\$ 2,519,006	\$ 2,330,139	\$ 188,867	8.11%	1.37%	6.74%
<b>SUMMERLAND</b>	949,700	894,516	55,184	6.17%	1.40%	4.77%
<b>PRINCETON</b>	115,743	108,247	7,496	6.92%	2.91%	4.01%
<b>OLIVER</b>	1,709,663	1,629,089	80,574	4.95%	0.82%	4.13%
<b>OSOYOOS</b>	1,017,443	915,621	101,822	11.12%	0.61%	10.51%
<b>KEREMEOS</b>	611,717	555,620	56,097	10.10%	0.30%	9.80%
	<b>6,923,271</b>	<b>6,433,232</b>	<b>490,039</b>	<b>7.62%</b>		
<b>PENTICTON INDIAN BAND</b>	43,177	40,398	2,779	6.88%		
<b>ELECTORAL AREA A</b>	1,539,137	1,379,229	159,908	11.59%	2.11%	9.48%
<b>ELECTORAL AREA B</b>	773,526	745,248	28,278	3.79%	2.00%	1.79%
<b>ELECTORAL AREA C</b>	2,444,072	2,343,591	100,481	4.29%	0.56%	3.73%
<b>ELECTORAL AREA D</b>	3,066,994	2,762,446	304,548	11.02%	1.82%	9.20%
<b>ELECTORAL AREA E</b>	2,599,874	2,339,046	260,828	11.15%	3.10%	8.05%
<b>ELECTORAL AREA F</b>	1,570,862	1,438,057	132,805	9.24%	0.67%	8.57%
<b>ELECTORAL AREA G</b>	1,071,851	1,001,203	70,648	7.06%	1.50%	5.56%
<b>ELECTORAL AREA H</b>	1,857,881	1,743,778	114,103	6.54%	2.19%	4.35%
<b>ELECTORAL AREA I</b>	2,074,108	1,904,560	169,548	8.90%	1.05%	7.85%
	<b>16,998,305</b>	<b>15,657,158</b>	<b>1,341,147</b>	<b>8.57%</b>		
<b>TOTAL TAX REQUISITION FOR ALL BUDGETS</b>	<b>\$ 23,964,753</b>	<b>\$ 22,130,788</b>	<b>\$ 1,833,965</b>	<b>8.29%</b>		



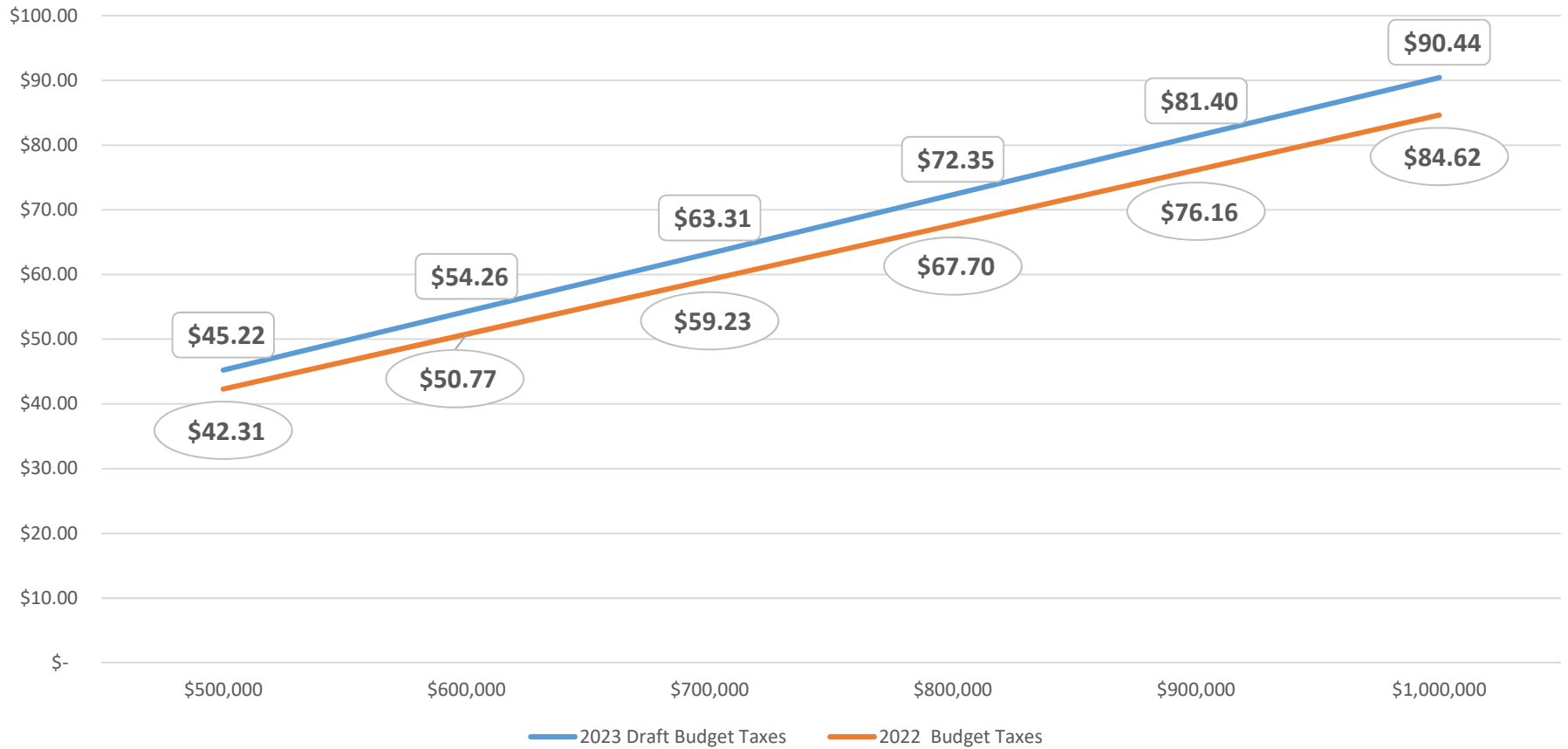
### RDOS 2023 Tax Requisition Comparison to 2022 Requisition by Member Municipality and Electoral - First Reading



### RDOS 2023 Taxation Per Capita Comparison to 2022 by Member Municipality and Electoral Area First Reading

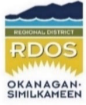


### RDOS 2023 Tax Requisition as at First Reading - Comparison for Various property Values Penticton Indian Band



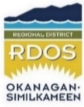
**REGIONAL DISTRICT OKANAGAN-SIMILKAMEEN**  
**2023 Budget Comparative Requisition**

<u>Page</u>	<u>Dept #</u>		<u>2023</u>	<u>2022</u>	<u>NET</u> <u>CHANGE</u>	<u>%</u> <u>CHANGE</u>
<b><u>PENTICTON INDIAN BAND</u></b>						
<b><u>Participating Directors determine budget by weighted vote</u></b>						
87	0400	911 EMERGENCY CALL SYSTEM - Improvements Only	\$ 18,184	\$ 16,753	\$ 1,431	
88	0410	EMERGENCY PLANNING	6,313	6,276	37	
92	0100	GENERAL GOVERNMENT	13,862	13,042	820	
104	4300	SOLID WASTE MANAGEMENT	4,821	4,327	494	
<b>TOTAL</b>			<b>\$ 43,180</b>	<b>\$ 40,398</b>	<b>\$ 2,782</b>	<b>6.89%</b>
<b>Average Res Tax Rate/\$1000</b>			<b>\$ 0.07632</b>	<b>\$ 0.07140</b>	<b>\$ 0.00492</b>	
<b>Average Res Taxes per Property</b>			<b>\$ 41.94</b>	<b>\$ 39.23</b>	<b>\$ 2.71</b>	



**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
911 EMERGENCY CALL SYSTEM**

	2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
BI 1095 & 1096 - No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
<b>Revenue</b>	<b>5.21%</b>	<b>8.54%</b>	<b>12.05%</b>	<b>1.50%</b>	<b>1.51%</b>	<b>1.73%</b>
TAX REQUISITION	987,969	1,072,327	1,201,501	1,219,511	1,237,880	1,259,302
GRANT IN LIEU OF TAXES	1,861	1,880	1,899	1,918	2,000	2,050
PRIOR YEARS SURPLUS	116,656	21,550	-	-	-	-
	<b>\$ 1,106,486</b>	<b>\$ 1,095,757</b>	<b>\$ 1,203,400</b>	<b>\$ 1,221,429</b>	<b>\$ 1,239,880</b>	<b>\$ 1,261,352</b>
<b>Expense</b>						
ADMINISTRATION CHARGES	27,237	31,103	31,708	32,325	32,958	33,694
SITE & RADIO MAINTENANCE - ANNUAL CONTRACTS	22,721	25,486	25,613	25,741	25,870	25,999
UNSCHEDULED MTNCE - FIREHALLS	10,328	10,483	10,640	10,799	10,990	11,265
UNSCHEDULED MAINTENANCE - TOWERS	15,225	15,453	15,685	15,920	16,200	16,605
OPERATIONS	-	-	-	-	-	-
OP - EQPT RENTAL - TRANSMITTER LEASE & M	73,250	78,873	79,267	79,663	80,061	82,063
CONTRACTS - CENTRAL FIRE Dispatch	361,400	377,733	387,176	396,856	406,777	416,946
CONTRACTS - Animal Lifeline Emergency Response	-	-	-	-	-	-
CONTRACTS - OTHER RD - CORD - CENTRAL DI	166,108	194,011	197,891	201,849	205,886	210,004
CAPITAL EXPENDITURES	-	-	-	-	-	-
INSURANCE - PROPERTY		9,710	9,904	10,102	10,304	10,510
INSURANCE - LIABILITY	4,685	5,500	5,638	5,778	5,923	6,071
LEGAL FEES	3,000	3,000	3,000	3,000	3,000	3,000
UHF AND VHF RADIO LICENSES	15,492	15,724	15,960	16,200	16,400	16,810
UTILITIES - TELEPHONE	24,868	24,992	25,117	25,243	25,369	26,003
DEBT INTEREST (Bylaw 2780/2723)	36,225	47,256	47,256	47,256	47,256	47,256
DEBT PRINCIPAL (Bylaw 2780/2723)	42,798	130,864	130,864	130,864	130,864	130,864
TRANSFER TO RESERVE CAPITAL	75,000	5,000	75,000	75,000	75,000	75,000
TRANSFER TO RESERVES RE INTEREST	102	103	105	106	100	103
TRANSFER TO OPERATING RESERVE	116,656	5,000	25,000	25,000	25,000	25,000
CONTINGENCY	12,180	10,000	10,000	10,000	10,000	10,000
SALARIES & WAGES	99,211	105,466	107,576	109,727	111,922	114,159
	<b>\$ 1,106,486</b>	<b>\$ 1,095,757</b>	<b>\$ 1,203,400</b>	<b>\$ 1,221,429</b>	<b>\$ 1,239,880</b>	<b>\$ 1,261,352</b>

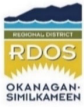


**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
EMERGENCY PLANNING**

17,165

	2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
BL 2322, 2004 - No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit	No Tax Limit
<b>Revenue</b>	<b>44.32%</b>	<b>0.58%</b>	<b>7.29%</b>	<b>-0.96%</b>	<b>1.52%</b>	<b>1.54%</b>
TAX REQUISITION	365,474	367,579	394,375	390,606	396,537	402,654
GRANT IN LIEU OF TAXES	544	550	555	561	570	575
TRANSFER FROM OPERATING RESERVE	32,000	60,000	-	-	-	-
PROVINCIAL GRANTS (Carry Forward)	798,200	1,266,103	-	-	-	-
PRIOR YEARS SURPLUS	36,096	40,560	-	-	-	-
	<b>\$ 1,232,314</b>	<b>\$ 1,734,792</b>	<b>\$ 394,930</b>	<b>\$ 391,167</b>	<b>\$ 397,107</b>	<b>\$ 403,229</b>
<b>Expense</b>						
HONORARIUMS	7,050	7,085	7,120	7,156	7,192	7,228
ADMINISTRATION CHARGES	51,424	56,894	15,799	16,057	16,320	16,591
IT SUPPORT COSTS		3,500	3,570	3,641	3,714	3,789
UBCM CEPT - EOC TOOLS AND TRAINING GRANT CWF	133,800	-	-	-	-	-
UBCM CEPF - EMERGENCY SUPPORT SERVICES GRANT CWF	25,000	89,750	-	-	-	-
UBCM CRI - FIRESMART GRANT STREAM 1 (OPERATIONS CWF)	565,400	355,038	-	-	-	-
UBCM CRI - FIRESMART GRANT STREAM 3 (STAFFING)	74,000	-	-	-	-	-
EOC SANDBAG OPERATIONS	-	15,000	15,000	15,000	15,000	15,000
UBCM - CRI - FIRESMART GRANT STREAM (STAFFING) 2022 GRANT	-	406,020	-	-	-	-
UBCM - CRI - FIRESMART GRANT STREAM (STAFFING) 2022 GRANT	-	98,130	-	-	-	-
UBCM CEPR HEAT PREPAREDNESS CWF	-	300,000	-	-	-	-
AGREEMENT - REGIONAL SEARCH & RESCUE	65,000	71,500	72,930	74,389	75,876	77,394
Operational Support Animal Emergency Response	10,000	10,000	10,050	10,100	10,151	10,262
Review of Emergency Program	60,000	60,000	-	-	-	-
EDUCATION & TRAINING	25,375	25,502	25,630	25,758	25,887	26,016
VEHICLE DEPRECIATION	-	7,000	7,000	7,000	7,000	7,000
EQUIPMENT	14,730	5,239	5,318	5,398	5,480	5,564
INSURANCE - LIABILITY	3,531	3,000	3,060	3,121	3,184	3,247
INSURANCE - VEHICLE	552	900	918	936	955	974
Legal Fees	1,000	1,000	1,000	1,000	1,000	1,000
SUPPLIES	1,500	1,500	1,508	1,516	1,524	1,532
EOC SUPPLIES	-	10,000	10,200	10,404	10,612	10,824
SUPPLIES - MEALS	508	1,000	1,020	1,040	1,061	1,082
TRAVEL/LEASING	4,000	7,000	7,140	7,283	7,428	7,577
UTILITIES - TELEPHONE	4,000	4,020	4,040	4,060	4,080	4,100
TRANSFER TO OPERATING RESERVE -	36,096	40,560	45,368	35,880	35,990	36,101
EMERGENCY SOCIAL SERVICES	20,000	15,000	15,300	15,606	15,918	16,236
SALARIES & WAGES	125,348	136,154	138,879	141,659	144,490	147,382
	<b>\$ 1,232,314</b>	<b>\$ 1,734,792</b>	<b>\$ 394,930</b>	<b>\$ 391,167</b>	<b>\$ 397,107</b>	<b>\$ 403,229</b>





**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
GENERAL GOVERNMENT**

248904

	2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
SLP, 1966 - No Limit	No Limit	No Limit	No Limit	No Limit	No Limit	No Limit
<b>Revenue</b>	<b>4.53%</b>	<b>6.29%</b>	<b>7.16%</b>	<b>3.20%</b>	<b>2.53%</b>	<b>3.17%</b>
TAX REQUISITION	1,505,982	1,600,658	1,715,227	1,770,159	1,814,865	1,872,467
GRANT IN LIEU OF TAXES	5,050	5,101	5,152	5,203	5,307	5,413
INTEREST INCOME	127,260	128,533	129,818	131,116	133,738	136,413
TRANSFER FROM OPERATIONAL RESERVE	-	57,000	-	-	-	-
MISCELLANEOUS REVENUE	10,100	10,201	10,303	10,406	10,614	10,826
PRIOR YEARS SURPLUS	9,751	349,206	-	-	-	-
	<b>\$ 1,658,143</b>	<b>\$ 2,150,699</b>	<b>\$ 1,860,500</b>	<b>\$ 1,916,884</b>	<b>\$ 1,964,524</b>	<b>\$ 2,025,119</b>
<b>Expense</b>						
SALARIES & WAGES - CRIME STOPPERS	86,275	92,000	93,840	95,717	97,631	99,584
HONORARIUMS - DIRECTORS	350,623	377,235	399,869	423,861	449,293	476,250
HONORARIUMS - CHAIRMAN	39,750	42,768	45,334	48,054	50,937	53,993
HONORARIUMS - VICE CHAIRMAN	7,430	7,993	8,153	8,316	8,483	8,652
ADMINISTRATION CHARGE	83,384	100,112	103,165	106,282	108,902	112,253
INSURANCE - PROPERTY	1,989	4,467	4,556	4,647	4,740	4,835
LEGAL FEES	24,360	-	-	-	-	-
INSURANCE - LIABILITY	19,558	31,181	31,805	32,441	33,090	33,751
SUPPLIES - BOARD DINNERS	25,375	25,000	25,500	26,010	26,530	27,061
TRAVEL - STAFF	10,150	10,302	10,457	10,614	10,826	11,043
-TRAVEL - UBCM & OMMA CONVENTION	6,212	-	-	-	-	-
TRAVEL - BOARD	15,225	15,453	15,685	15,920	16,238	16,563
TRANSFER TO DEPOSIT ACCOUNT	10,150	10,302	10,457	10,614	10,826	11,043
TRANSFER to OPERATIONAL RESERVE	20,000	349,206	22,000	23,000	24,000	25,000
GRANTS IN AID	-	-	-	-	-	-
GRANTS IN AID - Alleycats Alliance Society	-	-	-	-	-	-
GRANTS IN AID - Animal Lifeline emergency Response Team	-	-	-	-	-	-
GRANTS IN AID - Ha Ha Ha Kidz Fest	-	5,000	-	-	-	-
GRANTS IN AID - Okanagan Similkameen Conservation Alliance	-	3,500	-	-	-	-
GRANTS IN AID - Penticton Scottish Festival Society	-	-	-	-	-	-
GRANTS IN AID South Okanagan Immigrant and Community Services	-	3,500	-	-	-	-
GRANTS IN AID Penticton Art Gallery	3,000	-	-	-	-	-
GRANTS IN AID Agur Lake Camp Society	6,593	-	-	-	-	-
GRANTS IN AID Dist. of Summerland re Ok Food Innovation Hub (Note Contingent on Fed Grant)	50,000	-	-	-	-	-
GRANTS IN AID - COMMUNITY WELNESS CIRCLE	-	5,250	-	-	-	-
CARBON MITIGATION EXPENSE	6,090	6,181	6,274	6,368	6,495	6,625
New FTE as authorized by the Board SALARIES & WAGES	30,472	29,722	31,191	31,815	32,455	33,101
SALARIES & WAGES	861,507	1,031,527	1,052,214	1,073,225	1,084,078	1,105,365
	<b>\$ 1,658,143</b>	<b>\$ 2,150,699</b>	<b>\$ 1,860,500</b>	<b>\$ 1,916,884</b>	<b>\$ 1,964,524</b>	<b>\$ 2,025,119</b>



**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
SOLID WASTE MANAGEMENT**

	2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
1899.02, 2012 Limit based on Assessment						
<b>Revenue</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>
	36.92%	11.40%	-4.49%	1.88%	-1.80%	11.22%
TAX REQUISITION	252,005	280,743	268,138	273,170	268,248	298,335
TRANSFER FROM OPERATING RESERVE	250,000	7,086	-	-	-	-
TRANSFER FROM OPERATING RESERVE	800	-	-	-	-	-
PRIOR YEARS SURPLUS	-	250,000	-	-	-	-
	<b>\$ 502,805</b>	<b>\$ 537,829</b>	<b>\$ 268,138</b>	<b>\$ 273,170</b>	<b>\$ 268,248</b>	<b>\$ 298,335</b>
<b>Expense</b>						
ADMINISTRATION CHARGES	18,594	9,503	8,426	8,598	8,777	8,961
CONSULTANTS (Carry Forward)	250,000	250,000	30,000	30,000	30,000	30,000
CONTRACTOR - WEBSITE EXCHANGE SITE (user fee for website customer app)	8,120	8,120	8,365	8,491	8,661	8,750
CONTRACTOR - ICI-MF RECYCLING	20,300	-	-	-	-	-
FOOD COMPOSTING EDUCATION	-	25,000	5,000	5,000	5,000	5,000
MEMBERSHIP & DUES	10,000	3,986	4,183	4,245	4,330	4,500
INSURANCE - LIABILITY	773	773	797	809	833	850
LEGAL FEES	100	100	100	100	100	100
SUPPLIES	2,076	2,000	2,139	2,172	2,214	2,300
BEAR SMART EXPENSES	10,658	9,500	10,000	10,500	11,000	11,500
-BEAR SMART EXPENSES (carry forward)	-	7,086	-	-	-	-
BEAR SMART EXPENSES	-	1,500	1,500	1,500	1,500	1,500
TRANSFER TO OPERATING RESERVE	70,286	72,633	53,611	54,871	46,031	72,088
SALARIES & WAGES	20,002	27,008	20,997	21,417	21,845	22,282
SALARIES & WAGES	91,896	120,620	123,020	125,467	127,957	130,504
	<b>\$ 502,805</b>	<b>\$ 537,829</b>	<b>\$ 268,138</b>	<b>\$ 273,170</b>	<b>\$ 268,248</b>	<b>\$ 298,335</b>



**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
OKANAGAN BASIN WATER BOARD**

	2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
Limit Based on Assessment	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>Compliant</b>	<b>REVIEW SOON</b>
<b>Revenue</b>	<b>0.69%</b>	<b>3.88%</b>	<b>2.50%</b>	<b>2.50%</b>	<b>2.50%</b>	<b>2.50%</b>
TAX REQUISITION	744,014	772,867	792,189	811,994	832,294	853,101
PRIOR YEARS SURPLUS	22,258	-	-	-	-	-
	<b>\$ 766,272</b>	<b>\$ 772,867</b>	<b>\$ 792,189</b>	<b>\$ 811,994</b>	<b>\$ 832,294</b>	<b>\$ 853,101</b>
<b>Expense</b>						
ADMINISTRATION CHARGES	18,336	20,256	20,763	21,282	21,814	22,359
TRANSFER TO OPERATIONAL RESERVE	22,258	-	-	-	-	-
TRANSFER TO OBWB	725,678	752,611	771,426	790,712	810,480	830,742
	<b>\$ 766,272</b>	<b>\$ 772,867</b>	<b>\$ 792,189</b>	<b>\$ 811,994</b>	<b>\$ 832,294</b>	<b>\$ 853,101</b>



**Regional District of Okanagan Similkameen  
2023- 2027 Operational Financial Plan  
FIRE PROTECTION - W BENCH/S MESA/HUSLA**

		2022 Budget	2023 Budget	2024 Budget	2025 Budget	2026 Budget	2027 Budget
<b>A715 BL 1602,1995 NO LIMIT</b>		<b>No Limit</b>	<b>No Limit</b>	<b>No Limit</b>	<b>No Limit</b>	<b>No Limit</b>	<b>No Limit</b>
<b>Revenue</b>		<b>-3.44%</b>	<b>10.91%</b>	<b>5.76%</b>	<b>2.44%</b>	<b>2.38%</b>	<b>2.33%</b>
TAX REQUISITION	\$	359,613	\$ 398,855	\$ 421,836	\$ 432,122	\$ 442,407	\$ 452,715
PRIOR YEARS SURPLUS		40,065	12,696	-	-	-	-
		<b>\$ 399,678</b>	<b>\$ 411,551</b>	<b>\$ 421,836</b>	<b>\$ 432,122</b>	<b>\$ 442,407</b>	<b>\$ 452,715</b>
<b>Expense</b>							
ADMINISTRATION CHARGES		8,863	10,786	11,056	11,326	11,595	11,865
CONTRACTS - PENTICTON		350,000	400,000	410,000	420,000	430,000	440,000
INSURANCE - LIABILITY		750	765	780	796	812	850
TRANSFER TO OPERATING RESERVE		40,065	-	-	-	-	-
		<b>\$ 399,678</b>	<b>\$ 411,551</b>	<b>\$ 421,836</b>	<b>\$ 432,122</b>	<b>\$ 442,407</b>	<b>\$ 452,715</b>